

In the Matter of the Mutual Holding Company Plan
of Sentry Insurance a Mutual Company

List of Exhibits – Case No. 20-C43622

- Ex. 1____ List of Exhibits – Case No. 20-C43622
- Ex. 2____ Letter to Commissioner Mark V. Afable from Kevin G. Fitzgerald, Foley & Lardner LLP, dated November 20, 2019
- Ex. 3____ Table of Contents for Mutual Holding Company Plan Filing of Sentry Insurance a Mutual Company
- Ex. 4____ Mutual Holding Company Plan filed November 20, 2019
- Ex. 5____ Exhibit A to Mutual Holding Company Plan filed November 20, 2019 – Resolution of the Board of Directors of Sentry Insurance a Mutual Company dated November 14, 2019, approving the Mutual Holding Company Plan and Related Transactions
- Ex. 6____ Exhibit B to Mutual Holding Company Plan filed November 20, 2019 – Second Amended and Restated Articles of Incorporation of Sentry Insurance Company
- Ex. 7____ Exhibit C to Mutual Holding Company Plan filed November 20, 2019 – Amended and Restated Bylaws of Sentry Insurance Company
- Ex. 8____ Exhibit D to Mutual Holding Company Plan ~~dated~~ filed November 20, 2019 – Articles of Incorporation of Sentry Mutual Holding Company
- Ex. 9____ Exhibit E to Mutual Holding Company Plan filed November 20, 2019 – Bylaws of Sentry Mutual Holding Company
- Ex. 10____ Exhibit F to Mutual Holding Company Plan filed November 20, 2019 – Articles of Incorporation of Sentry Holdings, Inc.
- Ex. 11____ Exhibit G to Mutual Holding Company Plan filed November 20, 2019 – Bylaws of Sentry Holdings, Inc.
- Ex. 12____ Exhibit H to Mutual Holding Company Plan filed November 20, 2019 – Proposed Directors and Officers of Sentry Mutual Holding Company, Sentry Holdings, Inc., and Sentry Insurance Company
- Ex. 13____ Proposed Directors and Officers of Sentry Mutual Holding Company
- Ex. 14____ Amount and Source of Funds Available for Organization and Initial Operating Expenses of Sentry Mutual Holding Company
- Ex. 15____ Proposed Compensation of Directors and Officers of Sentry Mutual Holding Company
- Ex. 16____ Proposed Capital of Sentry Mutual Holding Company

- Ex. 17___ Five-Year Business Plan of Sentry Mutual Holding Company **[CONFIDENTIAL]**
- Ex. 18___ Agreements with Proposed Directors and Officers of Sentry Mutual Holding Company, including form of Indemnification Agreement
- Ex. 19___ Form of Policyholder Information Booklet
- Ex. 20___ Letter to the Policyholders of Sentry Insurance a Mutual Company from its Chairman of the Board, President and Chief Executive Officer
- Ex. ~~20~~21___ Proxy Form
- Ex. ~~21~~22___ Procedures for the Conduct of Voting on Sentry Insurance a Mutual Company's Proposed Conversion to a Mutual Holding Company Structure
- Ex. ~~22~~23___ Administrative Services Agreement to be effective January 1, 2021 by and among Sentry Insurance Company, Sentry Mutual Holding Company, and Sentry Holdings, Inc.
- Ex. ~~23~~24___ E-mail from Kevin G. Fitzgerald, Foley & Lardner LLP, to Richard B. Wicka, Steven J. Junior, Michael A. Mancusi-Ungaro, and Elena Vetrina, OCI, dated May 12, 2020, transmitting certain updates to the Mutual Holding Company Plan and Related Transactions
- Ex. ~~24~~25___ Mutual Holding Company Plan, as updated May 12, 2020
- Ex. ~~25~~26___ Redlined Mutual Holding Company Plan, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. ~~26~~27___ Bylaws of Sentry Mutual Holding Company, as updated May 12, 2020
- Ex. ~~27~~28___ Redlined Bylaws of Sentry Mutual Holding Company, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. ~~28~~29___ Policyholder Information Booklet, as updated May 12, 2020
- Ex. ~~29~~30___ Redlined Policyholder Information Booklet, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. ~~30~~31___ Proxy Form, as updated May 12, 2020
- Ex. ~~31~~32___ Redlined Proxy Form, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. ~~32~~33___ Email exchange between Steve Junior, OCI, and Kevin G. Fitzgerald, Foley & Lardner, LLP from June 19, 2020 to June XX, 2020 concerning the mutual holding company restructuring of Sentry Insurance a Mutual Company
- Ex. ~~33~~34___ OCI Notice of Public Hearing for Case No. 20-C43622 dated June XX, 2020

- Ex. ~~34~~35 Finalized Policyholder Information Mailing Provided to OCI on [Date], 2020
- _____ Exhibit ~~34A~~35A – Envelope
- _____ Exhibit ~~34B~~35B – Chairman of the Board’s Letter to Policyholders
- _____ Exhibit ~~34C~~35C – Proxy Reply Card
- _____ Exhibit ~~34D~~35D – Policyholder Information Booklet
- _____ Exhibit ~~34E~~35E – Exhibit A to Policyholder Information Booklet – Mutual Holding Company Plan
- _____ Exhibit ~~34F~~35F – Exhibit B to Policyholder Information Booklet – Resolution of the Board of Directors of Sentry Insurance a Mutual Company dated November 14, 2019, approving the Mutual Holding Company Plan and Related Transactions
- _____ Exhibit ~~34G~~35G – Exhibit C to Policyholder Information Booklet – Second Amended and Restated Articles of Incorporation of Sentry Insurance Company
- _____ Exhibit ~~34H~~35H – Exhibit D to Policyholder Information Booklet – Amended and Restated Bylaws of Sentry Insurance Company
- _____ Exhibit ~~34I~~35I – Exhibit E to Policyholder Information Booklet – Articles of Incorporation of Sentry Mutual Holding Company
- _____ Exhibit ~~34J~~35J – Exhibit F to Policyholder Information Booklet – Bylaws of Sentry Mutual Holding Company
- _____ Exhibit ~~34K~~35K – Exhibit G to Policyholder Information Booklet – Articles of Incorporation of Sentry Holdings, Inc.
- _____ Exhibit ~~34L~~35L – Exhibit H to Policyholder Information Booklet – Bylaws of Sentry Holdings, Inc.
- _____ Exhibit ~~34M~~35M – Exhibit I to Policyholder Information Booklet – Proposed Directors and Officers of Sentry Mutual Holding Company, Sentry Holdings, Inc., and Sentry Insurance Company
- ~~Ex. 35~~ Prepared Testimony of Mr. Peter G. McPartland, Chairman of the Board, President and Chief Executive Officer, Sentry Insurance a Mutual Company
- Ex. 36 Prepared Testimony of Mr. Kip J. Kobussen, Vice President, General Counsel and Corporate Secretary, Sentry Insurance a Mutual Company
- Ex. 37 Prepared Testimony of Mr. Todd M. Schroeder, Vice President and Treasurer, Sentry Insurance a Mutual Company
- Ex. 38 OCI Case Recommendation Memo in Case No. 20-C43622
- Ex. 39 Stipulation and Order for Case No. 20-C43622

Summary report: Litera® Change-Pro for Word 10.9.0.460 Document comparison done on 6/23/2020 1:50:46 PM	
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Intelligent Table Comparison: Active	
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Delete	30
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Move To	0
Table Insert	0
Table Delete	0
Table moves to	0
Table moves from	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
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