

MERGER

of

HENRIETTA, GREENWOOD & UNION MUTUAL FIRE INSURANCE COMPANY

with and into

RIVER VALLEY MUTUAL INSURANCE COMPANY

PROPOSED POLICYHOLDER RESOLUTION IN-PERSON BALLOT - HENRIETTA

Filed with the Wisconsin Office of the Commissioner of Insurance

November 20, 2023

**CONVERSION OF
HENRIETTA, GREENWOOD & UNION MUTUAL FIRE INSURANCE COMPANY
INTO RIVER VALLEY MUTUAL INSURANCE COMPANY
WHICH SHALL CONVERT INTO A
CHAPTER 611 MUTUAL INSURANCE CORPORATION**

DECEMBER 16, 2023, SPECIAL POLICYHOLDER MEETING –

POLICYHOLDER RESOLUTION BALLOT

WHEREAS, Henrietta, Greenwood & Union Mutual Fire Insurance Company, a Wisconsin town mutual insurance corporation (“Henrietta”), desires to effectuate a conversion (the “Conversion”) with River Valley Mutual Insurance Company, a Wisconsin town mutual insurance corporation (“River Valley”, and together with Henrietta, the “Constituent Corporations”), in accordance with Section 612.23 of the Wisconsin Statutes and pursuant to that certain Agreement and Plan of Conversion, by and among River Valley and Henrietta (the “Agreement and Plan of Conversion”), in the form made available to the members of Henrietta in connection with this special meeting of the members, whereby the Constituent Corporations shall convert from separate town mutual insurance corporations organized under Chapter 612 of the Wisconsin Statutes into a single mutual insurance corporation organized under Chapter 611 of the Wisconsin Statutes whereby the separate existence of Henrietta shall thereupon cease and River Valley shall continue as the surviving company under Chapter 611 of the Wisconsin Statutes (at times referred to herein as the “Converted Corporation”).

RESOLVED, that after review of the Summary of the Agreement and Plan of Conversion and/or the Agreement and Plan of Conversion (collectively, the “Conversion Documents”), and the ability to inquire of the Board of Directors of Henrietta regarding the same, the members of Henrietta hereby adopt and approve, in all material respects, the Conversion pursuant to the Agreement and Plan of Conversion substantially in the form made available to the members, including (i) the articles of incorporation and bylaws of River Valley; (ii) the election of the proposed directors of the Board of Directors of the Converted Corporation as set forth in the Conversion Documents and (iii) the adoption of the: (1) *Windstorm or Hail Deductible Endorsement*; (2) *Roof Limitation Endorsement*; (3) *Cosmetic Damage Exclusion Endorsement*; (4) *Personal Property Extension Endorsement*; and (5) *Exclusion of Mismatched Property That Is Undamaged Endorsement* on all current Henrietta policies effective January 1, 2024, and authorize its Board of Directors to take any and all remaining actions necessary to effectuate the Conversion.

Should this policyholder resolution be approved?

(Select only one)

YES

NO

Henrietta, Greenwood & Union Mutual Fire Insurance Company Policy #: _____

Member: _____
(Print Name)

Member’s Signature: _____

Date: _____