

MERGER OF
HEARTLAND MUTUAL INSURANCE COMPANY
WITH AND INTO
ARLINGTON MUTUAL INSURANCE COMPANY

PROPOSED NOTICE OF SPECIAL POLICYHOLDER MEETING - ARLINGTON

Filed with the Wisconsin Office of the Commissioner of Insurance

March 19, 2024



TO: All Policyholders of Arlington Mutual Insurance Company

RE: Notice of Special Policyholder Meeting by Mail – Merger with Heartland Mutual Insurance Company
– **MAIL BALLOTS DUE May 17, 2024**

DATE: [●], 2024

NOTICE IS HEREBY GIVEN THAT a special meeting of the Arlington Mutual Insurance Company (the “Company”) policyholders will be held conducted by mail ballot to vote on the proposed merger of Heartland Mutual Insurance Company (“HMIC”) into the Company (the “Merger”) through consideration of the following resolution:

RESOLVED, that after review of the Agreement and Plan of Merger and/or the Summary of the Agreement and Plan of Merger with respect to the merger of HMIC with and into the Company, the members of the Company hereby adopt and approve the Merger pursuant to the Agreement and Plan of Merger substantially in the form made available to the members and authorize its Board of Directors to take or cause to be taken any remaining actions necessary to effectuate such merger.

The Board of Directors of the Company recommends that you vote “**YES**” on the policyholder resolution to approve the Agreement and Plan of Merger. Members will also consider and vote upon any matters as may properly come before the meeting, or any adjournments or postponements thereof.

All policyholders have a right to vote on the Merger pursuant to Wis. Stat. § 612.12. Policyholders may cast their vote by returning the enclosed Mail Vote Policyholder Resolution Ballot. Also enclosed with this correspondence is a Summary of the Plan of Merger. **Please review these materials and return the ballot Mail Ballot included with this notice no later than Friday, May 17, 2024, at 5:00 pm.**

The Agreement and Plan of Merger was filed by the companies with the Office of the Commissioner of Insurance on March 19, 2024.

A complete copy of the Agreement and Plan of Merger is available for your inspection, if you wish, during business hours at the office of the Company or HMIC. You may also contact AMIC General Manager Teri Krysa by phone at (608) 635-4758 or email at teri@arlingtonmutualinsurance.com if you prefer that we email or mail you the meeting materials or a paper copy of the Agreement and Plan of Merger. Please call if you have any questions about the merger or the special meeting.

Your vote is important. Please complete and return the enclosed Mail Vote Policyholder Resolution Ballot as soon as possible. Please note, all mailed ballots must be returned by Friday, May 17, 2024 at 5:00 pm. Please be sure to return your ballot by mail (in the enclosed envelope) or email to Lisa.Eid@claconnect.com.

By Order of the Board of Directors

Stephen Elmer, Secretary

Arlington, Wisconsin