

Mancusi-Ungaro, Michael - OCI

From: Toman, William J. <William.Toman@quarles.com>
Sent: Monday, June 03, 2019 11:26 AM
To: Mancusi-Ungaro, Michael - OCI
Cc: Bunevich, Cheryl A; Freed, Todd E
Subject: RE: Centene Corp [QBLLP-ACTIVE.FID40286280]
Attachments: image001.jpg; Humana - 6-3-19 8-K.pdf

Mike:

Following up on my earlier email below, please see the attached the 8-K filing made by Humana this morning confirming that they will not make a proposal to combine with Centene as an alternative to the transaction with WellCare.

Regards,

Bill

From: Toman, William J. [mailto:William.Toman@quarles.com]
Sent: Tuesday, May 28, 2019 9:03 AM
To: Mancusi-Ungaro, Michael - OCI <Michael.MancusiUngaro@wisconsin.gov>
Subject: RE: Centene Corp [QBLLP-ACTIVE.FID40286280]

Thanks for sending this, Mike. Centene does not comment on market rumor or speculation. That said, even taking the report at face value, Third Point's stake would not be over or even near the 10% control presumption.

Regards,

Bill



William Toman / Partner

William.Toman@quarles.com / [LinkedIn BIO vCard](#)

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From: Mancusi-Ungaro, Michael - OCI [<mailto:Michael.MancusiUngaro@wisconsin.gov>]
Sent: Friday, May 24, 2019 3:06 PM
To: Toman, William J. (MAD x2434) <William.Toman@quarles.com>
Subject: RE: Centene Corp [QBLLP-ACTIVE.FID40286280]

Hi Bill,

This came out today in Bloomberg: <https://www.bloomberg.com/news/articles/2019-05-24/third-point-has-built-a-stake-in-centene-plans-to-push-sale?srnd=premium> [bloomberg.com]

Should I expect Dan Lobe to file a Form A or an amended Form A from Centene? How would the auction process described in the article work?

From: Toman, William J. <William.Toman@quarles.com>
Sent: Thursday, May 09, 2019 3:25 PM
To: Mancusi-Ungaro, Michael - OCI <Michael.MancusiUngaro@wisconsin.gov>
Subject: FW: Centene Corp [QBLLP-ACTIVE.FID40286280]

Mike:

My client Centene has asked WellCare to follow-up with the company code numbers, and WellCare is communicating with the NAIC on that. We'll get them to you as soon as we have them.

Regards,

Bill

From: Toman, William J. (MAD x2434)
Sent: Tuesday, May 7, 2019 8:47 AM
To: Mancusi-Ungaro, Michael - OCI <Michael.MancusiUngaro@wisconsin.gov>
Subject: RE: Centene Corp

Will do, Mike.



William Toman / Partner
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From: Mancusi-Ungaro, Michael - OCI [<mailto:Michael.MancusiUngaro@wisconsin.gov>]
Sent: Tuesday, May 7, 2019 8:26 AM
To: Toman, William J. (MAD x2434) <William.Toman@quarles.com>
Subject: Centene Corp

Hi Bill,

I was trying to enter the Form A you filed but the entites I recently licensed don't yet have their NAIC Co. Codes. I cannot proceed with even entering this transaction into the national database without those numbers. Can you talk to your client and see where they are with the NAIC on getting that information to me?

Thanks,

MMU

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