
In the Matter of the Acquisition of State Auto
Insurance Company of Wisconsin by Liberty
Mutual Holding Company Inc., LMHC
Massachusetts Holding Inc., and Liberty
Mutual Group Inc.

LIST OF EXHIBITS

Petitioners.

Case No. 21-C44135

<u>Exhibit</u>	<u>Document Description</u>
Ex. 1	List of Exhibits
Ex. 2	Form A Statement
Ex. 3	Merger Agreement
Ex. 3	Organizational Chart of the Applicants Before the Proposed Transaction
Ex. 4	Organizational Chart of the Applicants After the Proposed Transaction
Ex. 5	Abbreviated Organizational Chart of the Domestic Insurance Before the Proposed Transaction
Ex. 6	Abbreviated Organizational Chart of the Domestic Insurance After the Proposed Transaction
Ex. 7	Current Directors and Executive Officers of LMHC
Ex. 8	Current Directors and Executive Officers of MHI
Ex. 9	Current Directors and Executive Officers of LMGI
Ex. 10	Proposed Directors and Executive Officers of Domestic Insurer
Ex. 11	Proposed Directors and Executive Officers of SAM
Ex. 12	Audited Consolidated Financial Statements for LMHC for the Year Ended December 31, 2020
Ex. 13	Audited Consolidated Financial Statements for LMHC for the Year Ended December 31, 2019
Ex. 14	Audited Consolidated Financial Statements for LMHC for the Year Ended December 31, 2018
Ex. 15	Audited Consolidated Financial Statements for LMHC for the Year Ended December 31, 2017
Ex. 16	Audited Consolidated Financial Statements for LMHC for the Year Ended December 31, 2016

- Ex. 17 Consolidated Statements of Income of LMHC for the Quarter ended March 31, 2021
- Ex. 18 Annual Report of STFC for 2020
- Ex. 19 Annual Report of STFC for 2019
- Ex. 20 Supplement to Form A Statement Regarding the Proposed Acquisition of Control of State Auto Insurance Company of Wisconsin, from Zachary Bemis to Mark V. Afable **[CONFIDENTIAL]**
- Ex. 21 Biographical Affidavits of Directors and Executive Officers of the Applicants **[CONFIDENTIAL]**
- Ex. 22 Biographical Affidavits of Proposed Directors and Executive Officers of the Domestic Insurer and SAM **[CONFIDENTIAL]**
- Ex. 23 Three-year Financial Projections of the Domestic Insurer **[CONFIDENTIAL]**
- Ex. 24 Hearing Notification
- Ex. 25 Notice of Hearing
- Ex. 26 Case Recommendation Memorandum