In the Matter of the Restructuring of Milwaukee Mutual Insurance Company by Milwaukee Mutual Insurance Company and Unitrin Inc.

Case No. 01-C27045

PRE-HEARING CONFERENCE MEMORANDUM

A pre-hearing conference in the above matter was held on March 17, 2003, before Mr. Guenther H. Ruch, Administrator of the Division of Regulation and Enforcement and designated Administrative Law Judge in this proceeding. Pursuant to s. 227.44 (4), Wis. Stat., the following are established for the purpose of this proceeding:

- 1) No motions were filed related to this proceeding with the Office of the Commissioner of Insurance ("OCI") prior to or during the pre-hearing conference.
- 2) The sole appearances made at the pre-hearing conference were on behalf of Milwaukee Mutual Insurance Company:

Kevin G. Fitzgerald Thomas R. Hrdlick Foley & Lardner 777 East Wisconsin Avenue, Suite 3800 Milwaukee, Wisconsin 53202-5367

- 3) Exhibits for the hearing shall be filed with the Office of the Commissioner of Insurance no later than 4:30 p.m. on Tuesday, March 18, 2003, except for a copy of the Stipulation and Order in the Matter of Case No. 03-C28239 as dated through March 19, 2003, which shall be filed during the hearing.
- 4) The issues in this proceeding are accurately stated in the notice of hearing.
- 5) The applicants may file a pre-hearing memorandum with the Office of the Commissioner of Insurance no later than 4:30 p.m. on Tuesday, March 18, 2003, but the applicants are not obliged to do so.
- 6) Unless the administrative law judge otherwise specifically directs at the hearings, the record of both hearings will be closed following their conclusion on Wednesday, March 19, 2003, except that written comments from the public will be accepted until 4:30 p.m. on Wednesday, March 26, 2003.
- 7) The record of the public hearing scheduled for 2:00 p.m. on March 19, 2003, will be admitted into the record of the class 1 contested case hearing and the record of the class 1 contested case hearing will be made a part of the record of the public hearing.
- 8) The class 1 contested case hearing and the public hearing will be held at the times and place described in the notice of hearing.

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9) No motion to allow discovery under s. Ins 5.53, Wis. Adm. Code has been received, and no discovery will be allowed.

Dated at Madison, Wisconsin, this 17th day of March, 2003.

Guenther H. Ruch Administrative Law Judge