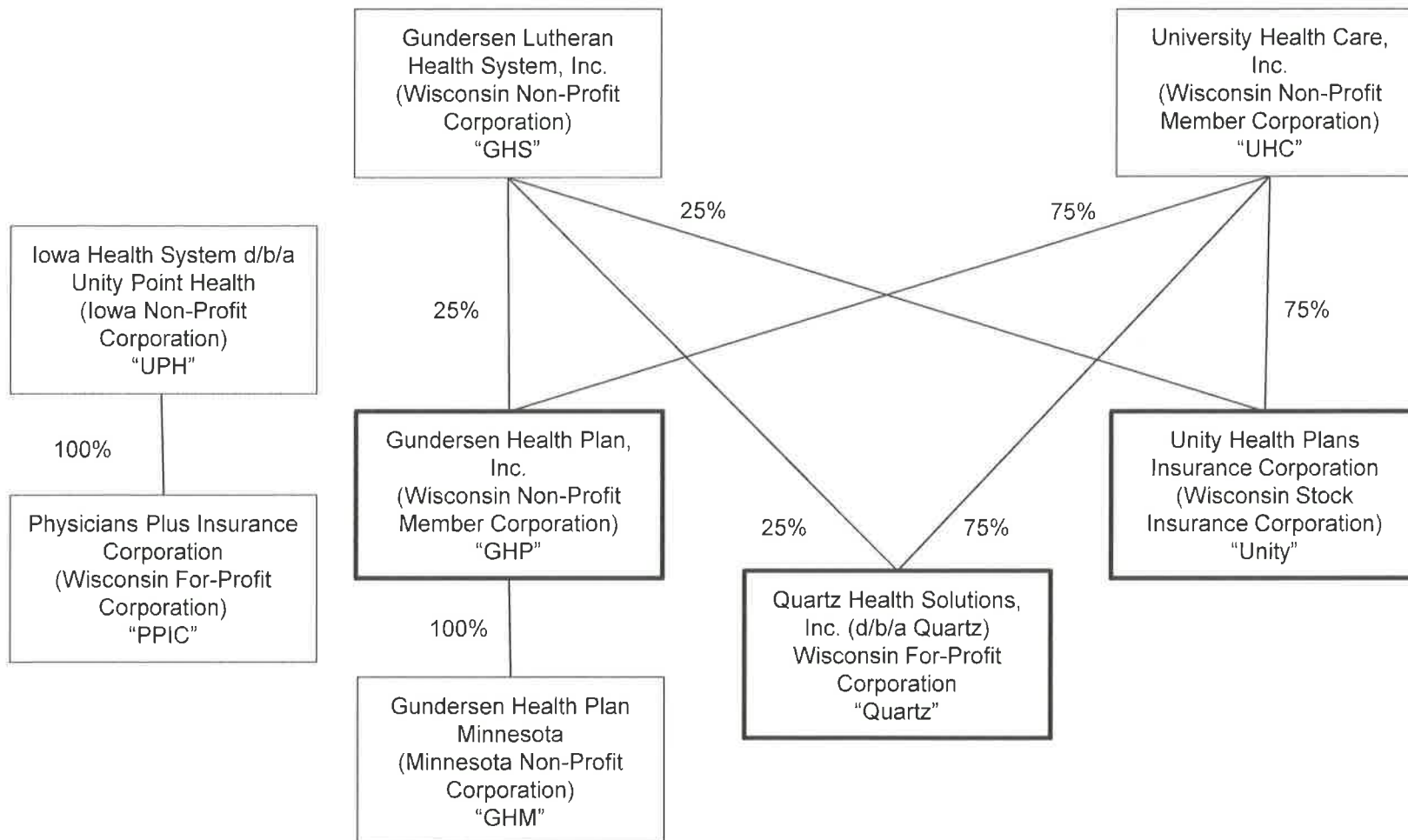


# Pre-Transaction Structure (UPH/GHS/UHC Joint Venture)



**Confidential**

**McDermott  
Will & Emery**

# Post-Transaction Structure (UPH/GHS/UHC Joint Venture)

