

State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Scott McCallum, Governor Connie L. O'Connell, Commissioner

September 18, 2001

121 East Wilson Street • P.O. Box 7873
Madison, Wisconsin 53707-7873
Phone: (608) 2663585 • Fax: (608) 266-9935
E-Mail: information@oci.state.wi.us
http://badger.state.wi.us/agencies/0ci/oci_home.htm

Wisconsin.gov

J. Stanley Hoffert, Vice President, General Counsel, & Secretary W. Craig Olafsson, Assistant Vice President, Counsel, & Assistant Secretary EMPLOYERS INSURANCE OF WAUSAU A Mutual Company 2000 Westwood Drive Wausau, WI 54401

Noreen J. Parrett LaFollette, Godfrey & Kahn One East Main Street Madison, WI 53701

Robert J. Sullivan Skadden, Arps, Slate, Meagher & Flom LLP 4 Times Square New York, NY 10036-6522

Edward P. Welch Skadden, Arps, Slate, Meagher & Flom LLP One Rodney Square Wilmington, DE 19801

Re: In the Matter of the Restructuring of EMPLOYERS INSURANCE OF WAUSAU A Mutual Company (Case No. 00-C26776)

Counsel:

Please find enclosed the pre-hearing conference memorandum in the above matter. Under s. 227.44 (4), Wis. Stats., this memorandum is an order that will govern the conduct of this proceeding. If you find that the memorandum in any way does not reflect the conclusions of the pre-hearing conference you should contact me immediately.

Sincerely,

Matthew C. Mandt Administrative Law Judge