

State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Jim Doyle, Governor Jorge Gomez, Commissioner

Wisconsin.gov

March 10, 2004

125 South Webster Street • P.O. Box 7873 Madison, Wisconsin 53707-7873 Phone: (608) 266-3585 • Fax: (608) 266-9935 E-Mail: information@oci.state.wi.us Web Address: oci.wi.gov

CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Mr. David R. Frick
Executive Vice President and Chief Legal and Administrative Officer
Anthem, Inc.
120 Monument Circle
Indianapolis, Indiana 46204

Re: Case No. 04-C28767

Dear Mr. Frick:

Enclosed is a Notice of Hearing in the matter of the acquisition of control of Blue Cross Blue Shield of Wisconsin; Compcare Health Services Insurance Corporation; Unity Health Plans Insurance Corporation; United Heartland Life Insurance Company; United Wisconsin Insurance Company; and Valley Health Plan, Inc. If you have any questions about the Notice of Hearing, please call me at (608) 267-4388.

Sincerely,

Steven J. Junior Senior Insurance Examiner Bureau of Financial Analysis and Examinations

Enclosure

cc: Thomas C. Geiser, WellPoint Health Networks Inc. (via facsimile only) David J. Hanson, Michael, Best & Friedrich LLP (via facsimile only) Tibor D. Klopfer, Baker & Daniels (via facsimile only)