

CONVERSION

of

**ASHLAND COUNTY TOWN INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

**DARLINGTON MUTUAL INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

**LIBERTY MUTUAL FIRE INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

**PRICE COUNTY TOWN MUTUAL INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

**RIVER FALLS MUTUAL INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

and

**STOCKHOLM TOWN MUTUAL INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

with and into

**RIVER VALLEY MUTUAL INSURANCE COMPANY,
a Chapter 612 mutual insurance company,**

which shall convert into

**RIVER VALLEY MUTUAL INSURANCE COMPANY,
a Chapter 611 mutual insurance company**

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| <p>CERTIFICATE OF ASSUMPTION - ASHLAND COUNTY EXHIBIT E-1 TO AGREEMENT AND PLAN OF CONVERSION</p> |
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Filed with the Wisconsin Office of the Commissioner of Insurance

November 2, 2023

RIVER VALLEY MUTUAL INSURANCE COMPANY

36396 Main Street, P.O. Box 646
Whitehall, WI 54773

CERTIFICATE OF ASSUMPTION AND ENDORSEMENT

Insured: _____

Policy Number: _____

On January 1, 2024, Ashland County Town Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("Ashland County"), converted along with (1) River Valley Mutual Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("River Valley"), (2) Darlington Mutual Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("Darlington Mutual"), (3) Liberty Mutual Fire Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("Liberty Mutual Fire"), (4) Price County Town Mutual Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("Price County"), (5) River Falls Mutual Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("River Falls"), and (6) Stockholm Town Mutual Insurance Company, a former Wisconsin Chapter 612 town mutual insurance corporation ("Stockholm Town Mutual"), into a single mutual insurance corporation under Chapter 611 of the Wisconsin Statutes ("Chapter 611") whereby the separate existence of Ashland County, Darlington Mutual, Liberty Mutual Fire, Price County, River Falls and Stockholm Town Mutual ceased and River Valley continued as the surviving company under Chapter 611 (the "Converted Corporation").

Effective 12:01 a.m. on January 1, 2024, the Converted Corporation assumed all of the rights and obligations under the above-identified policy issued by Ashland County in accordance with the terms and conditions of the policy. Effective January 1, 2024, and for as long as the above-identified policy is in force, the holder thereof shall be a member of the Converted Corporation and shall be entitled to vote in person at the annual meeting of the Converted Corporation. The annual meeting is held on the fourth Thursday of April at 1:00 PM or at such date, time, and place as shall be designated by the board of directors and fixed and stated in the notice thereof.

In all other respects, the terms and conditions of the above-identified policy remain unchanged.

Questions regarding this endorsement should be directed to:

Paul Rosenow, President & CEO
River Valley Mutual Insurance Company
36396 Main Street, P.O. Box 646
Whitehall, WI 54773
Telephone: (715) 538-2123
Email: paul@rivervalleymutual.com

IN WITNESS WHEREOF, River Valley Mutual Insurance Company has caused this Certificate of Assumption and Endorsement to be executed this _____ day of _____, 2024.

Paul Rosenow, President & CEO

Victoria Rotering, Secretary

**THIS CERTIFICATE FORMS A PART OF YOUR
POLICY AND SHOULD BE ATTACHED THERETO**