

# TABLE OF CONTENTS

## **Items Enumerated in Wis. Stats. § 644.07(4)**

Mutual Holding Company Plan .....	1
<i>Exhibit A</i> – Adopting Resolution of the West Bend Board of Directors .....	2
<i>Exhibit B</i> – Amended and Restated Articles of Incorporation of Converted West Bend .....	3
<i>Exhibit C</i> – Amended and Restated Bylaws of Converted West Bend .....	4
<i>Exhibit D</i> – Articles of Incorporation of West Bend MHC .....	5
<i>Exhibit E</i> – Bylaws of West Bend MHC .....	6
<i>Exhibit F</i> – Articles of Incorporation of WBM Corporation.....	7
<i>Exhibit G</i> – Bylaws of WBM Corporation .....	8
<i>Exhibit H</i> – Directors and Officers of West Bend MHC, Converted, West Bend, and WBM Corporation .....	9
Names and Principal Occupations of Proposed Directors and Officers of West Bend MHC <i>(Complete Biographical Affidavits are already on file for each proposed Director and     Officer.)</i> .....	10
Agreements Relating to West Bend MHC to Which any Proposed Officer or Director is a Party.....	11
Amounts and Sources of Funds Available for Organization Expenses and Initial Operating Expenses of West Bend MHC .....	12
Proposed Compensation of Directors and Officers of West Bend MHC .....	13
Proposed Capital of West Bend MHC.....	14
Five Year Business Plan of West Bend MHC ( <i>CONFIDENTIAL</i> ) .....	15

## **Other Items Submitted for OCI Review and Approval under Wis. Stats. §§ 644.07(4) and (6)**

Policyholder Information Booklet .....	16
Form of Letter from Chief Executive Officer of West Bend to Policyholders .....	17
Form of Notice of Special Meeting of West Bend Members .....	18
Form of Notice of Public Hearing (to be provided by OCI).....	19
Frequently Asked Questions (Information Booklet and electronic versions) .....	20
Form of Proxy.....	21
Form of Voting Procedures .....	22
Professional and Administrative Services Agreement .....	23