

In the Matter of the Mutual Holding Company Plan
of Sentry Insurance a Mutual Company

List of Exhibits – Case No. 20-C43622

- Ex. 1 List of Exhibits – Case No. 20-C43622
- Ex. 2 Letter to Commissioner Mark V. Afable from Kevin G. Fitzgerald, Foley & Lardner LLP, dated November 20, 2019
- Ex. 3 Table of Contents for Mutual Holding Company Plan Filing of Sentry Insurance a Mutual Company
- Ex. 4 Mutual Holding Company Plan filed November 20, 2019
- Ex. 5 Exhibit A to Mutual Holding Company Plan filed November 20, 2019 – Resolution of the Board of Directors of Sentry Insurance a Mutual Company dated November 14, 2019, approving the Mutual Holding Company Plan and Related Transactions
- Ex. 6 Exhibit B to Mutual Holding Company Plan filed November 20, 2019 – Second Amended and Restated Articles of Incorporation of Sentry Insurance Company
- Ex. 7 Exhibit C to Mutual Holding Company Plan filed November 20, 2019 – Amended and Restated Bylaws of Sentry Insurance Company
- Ex. 8 Exhibit D to Mutual Holding Company Plan filed November 20, 2019 – Articles of Incorporation of Sentry Mutual Holding Company
- Ex. 9 Exhibit E to Mutual Holding Company Plan filed November 20, 2019 – Bylaws of Sentry Mutual Holding Company
- Ex. 10 Exhibit F to Mutual Holding Company Plan filed November 20, 2019 – Articles of Incorporation of Sentry Holdings, Inc.
- Ex. 11 Exhibit G to Mutual Holding Company Plan filed November 20, 2019 – Bylaws of Sentry Holdings, Inc.
- Ex. 12 Exhibit H to Mutual Holding Company Plan filed November 20, 2019 – Proposed Directors and Officers of Sentry Mutual Holding Company, Sentry Holdings, Inc., and Sentry Insurance Company
- Ex. 13 Proposed Directors and Officers of Sentry Mutual Holding Company
- Ex. 14 Amount and Source of Funds Available for Organization and Initial Operating Expenses of Sentry Mutual Holding Company
- Ex. 15 Proposed Compensation of Directors and Officers of Sentry Mutual Holding Company
- Ex. 16 Proposed Capital of Sentry Mutual Holding Company

- Ex. 17 Five-Year Business Plan of Sentry Mutual Holding Company **[CONFIDENTIAL]**
- Ex. 18 Agreements with Proposed Directors and Officers of Sentry Mutual Holding Company, including form of Indemnification Agreement
- Ex. 19 Form of Policyholder Information Booklet
- Ex. 20 Letter to the Policyholders of Sentry Insurance a Mutual Company from its Chairman of the Board, President and Chief Executive Officer
- Ex. 21 Proxy Form
- Ex. 22 Procedures for the Conduct of Voting on Sentry Insurance a Mutual Company's Proposed Conversion to a Mutual Holding Company Structure
- Ex. 23 Administrative Services Agreement to be effective January 1, 2021 by and among Sentry Insurance Company, Sentry Mutual Holding Company, and Sentry Holdings, Inc.
- Ex. 24 E-mail from Kevin G. Fitzgerald, Foley & Lardner LLP, to Richard B. Wicka, Steven J. Junior, Michael A. Mancusi-Ungaro, and Elena Vetrina, OCI, dated May 12, 2020, transmitting certain updates to the Mutual Holding Company Plan and Related Transactions
- Ex. 25 Mutual Holding Company Plan, as updated May 12, 2020
- Ex. 26 Redlined Mutual Holding Company Plan, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 27 Bylaws of Sentry Mutual Holding Company, as updated May 12, 2020
- Ex. 28 Redlined Bylaws of Sentry Mutual Holding Company, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 29 Policyholder Information Booklet, as updated May 12, 2020
- Ex. 30 Redlined Policyholder Information Booklet, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 31 Proxy Form, as updated May 12, 2020
- Ex. 32 Redlined Proxy Form, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 33 Revised Administrative Services Agreement to be effective January 1, 2021 by and among Sentry Insurance Company, Sentry Mutual Holding Company, and Sentry Holdings, Inc.
- Ex. 34 Email to Kevin G. Fitzgerald, Foley & Lardner, LLP, from Steven J. Junior, OCI, dated June 19, 2020, with the following attachments:

- Ex. 34.1 Draft Case Recommendation Memorandum
 - Ex. 34.2 Draft Stipulation and Order
 - Ex. 34.3 Draft List of Exhibits
 - Ex. 34.4 Draft Form of Waiver
- Ex. 35 E-mail to Steven J. Junior, OCI, from Kevin G. Fitzgerald, Foley & Lardner, LLP, dated July 10, 2020, with comments on draft documents attached to June 19, 2020 e-mail
- Ex. 35.1 E-mail thread between Kevin G. Fitzgerald, Foley & Lardner, LLP, and Richard B. Wicka, OCI, related to the Stipulation and Order
 - Ex. 35.2 Revised draft List of Exhibits – clean copy
 - Ex. 35.3 Redlined revised draft List of Exhibits
 - Ex. 35.4 Redlined revised draft Case Recommendation Memorandum
 - Ex. 35.5 Revised draft Case Recommendation Memorandum – clean copy
 - Ex. 35.6 E-mail thread between Kevin G. Fitzgerald, Foley & Lardner, LLP, and Richard B. Wicka, OCI, with attached redlined and clean copy of the Stipulation and Order
- Ex. 36 E-mail to Kevin G. Fitzgerald, Foley & Lardner, LLP, from Steven J. Junior, OCI, dated July 27, 2020, with the following attachments:
- Ex. 36.1 Draft List of Exhibits
 - Ex. 36.2 Draft Case Recommendation Memorandum
 - Ex. 36.3 Draft Stipulation and Order
 - Ex. 36.4 Draft Notice of Hearing
- Ex. 37 E-mail to Steven J. Junior, OCI, from Kevin G. Fitzgerald, Foley & Lardner, LLP, dated July 29, 2020, confirming acceptability of draft documents sent on July 27, 2020
- Ex. 38 OCI Notice of Public Hearing for Case No. 20-C43622 dated August 27, 2020, including related cover letter
- Ex. 39 E-mail to Steven J. Junior, OCI, from Kevin G. Fitzgerald, Foley & Lardner, LLP, dated September 23, 2020, conveying the executed Mutual Holding Company Plan of Sentry Insurance a Mutual Company
- Ex. 39.1 Executed Mutual Holding Company Plan of Sentry Insurance a Mutual Company, with complete attachments
- Ex. 40 E-mail to Steven J. Junior, OCI, from Kevin G. Fitzgerald, Foley & Lardner, LLP, dated October 21, 2020, conveying the following attachments:
- Ex. 40.1 Affidavit of Mailing of Kip J. Kobussen, Vice President, General Counsel and Corporate Secretary of Sentry Insurance a Mutual Company
 - Ex. 40.2 Exhibit A to the Affidavit of Mailing of Kip J. Kobussen, which is the Affidavit of Mailing of AST
 - Ex. 40.3 Affidavit of Publication – Milwaukee Journal Sentinel for October 1, 2020
 - Ex. 40.4 Affidavit of Publication – Stevens Point Journal for October 1, 2020
 - Ex. 40.5 Affidavit of Publication – USA Today for October 1, 2020

- Ex. 40.6 Attachment to Affidavit of Publication – USA Today for October 1, 2020
- Ex. 40.7 Notice of Appearances on behalf of Sentry Insurance a Mutual Company for the Hearing on October 23, 2020
- Ex. 40.8 No Action Letter from the United States Securities and Exchange Commission dated September 22, 2020
- Ex. 40.9 Request for No Action Letter from the United States Securities and Exchange Commission dated September 18, 2020
- Ex. 40.10 Prepared Testimony of Mr. Kip J. Kobussen, Vice President, General Counsel and Corporate Secretary, Sentry Insurance a Mutual Company
- Ex. 40.11 Prepared Testimony of Mr. Todd M. Schroeder, Vice President and Treasurer, Sentry Insurance a Mutual Company

- Ex. 41 OCI Case Recommendation Memo in Case No. 20-C43622

- Ex. 42 Stipulation and Order for Case No. 20-C43622

- Ex. 43 Revised biographical affidavit for Todd M. Schroeder, Vice President and Treasurer
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