

***Sentry Insurance a Mutual Company  
Mutual Holding Company Plan***

**Table of Contents**

| <b>TAB No.</b> | <b>DOCUMENT</b>   |
|----------------|---|
| 1              | Mutual Holding Company Plan   |
| 2              | <i>Exhibit A - Adopting Resolutions of SIAMCO Board of Directors</i>        |
| 3              | <i>Exhibit B - Second Amended and Restated Articles of SIC</i>              |
| 4              | <i>Exhibit C - Amended and Restated Bylaws of SIC</i>                       |
| 5              | <i>Exhibit D - Articles of Incorporation of Sentry MHC</i>                  |
| 6              | <i>Exhibit E - Bylaws of Sentry MHC</i>                                     |
| 7              | <i>Exhibit F - Articles of Incorporation of SHI</i>                         |
| 8              | <i>Exhibit G - Bylaws of SHI</i>  |
| 9              | <i>Exhibit H - Directors and Officers of Sentry MHC, SHI and SIC</i>        |
| 10             | Proposed Directors and Officers of Sentry MHC                               |
| 11             | Amount and Source of Funds for Sentry MHC                                   |
| 12             | Proposed Compensation of Directors and Officers of Sentry MHC               |
| 13             | Proposed Capital of Sentry MHC  |
| 14             | Five-Year Business Plan for Sentry MHC <i>(filed separately under seal)</i> |
| 15             | Agreements with Proposed Directors and Officers                             |
| 16             | Policyholder Information Booklet  |
| 17             | Letter from Chairman of SIAMCO to Policyholders                             |
| 18             | Proxy Form  |
| 19             | Voting Procedures of Sentry MHC   |
| 20             | Sentry MHC, SIC and SHI Administrative Services Agreement                   |