

In the Matter of the Mutual Holding Company Plan  
of Sentry Insurance a Mutual Company

List of Exhibits – Case No. 20-C43622

- Ex. 1 List of Exhibits – Case No. 20-C43622
- Ex. 2 Letter to Commissioner Mark V. Afable from Kevin G. Fitzgerald, Foley & Lardner LLP, dated November 20, 2019
- Ex. 3 Table of Contents for Mutual Holding Company Plan Filing of Sentry Insurance a Mutual Company
- Ex. 4 Mutual Holding Company Plan filed November 20, 2019
- Ex. 5 Exhibit A to Mutual Holding Company Plan filed November 20, 2019 – Resolution of the Board of Directors of Sentry Insurance a Mutual Company dated November 14, 2019, approving the Mutual Holding Company Plan and Related Transactions
- Ex. 6 Exhibit B to Mutual Holding Company Plan filed November 20, 2019 – Second Amended and Restated Articles of Incorporation of Sentry Insurance Company
- Ex. 7 Exhibit C to Mutual Holding Company Plan filed November 20, 2019 – Amended and Restated Bylaws of Sentry Insurance Company
- Ex. 8 Exhibit D to Mutual Holding Company Plan filed November 20, 2019 – Articles of Incorporation of Sentry Mutual Holding Company
- Ex. 9 Exhibit E to Mutual Holding Company Plan filed November 20, 2019 – Bylaws of Sentry Mutual Holding Company
- Ex. 10 Exhibit F to Mutual Holding Company Plan filed November 20, 2019 – Articles of Incorporation of Sentry Holdings, Inc.
- Ex. 11 Exhibit G to Mutual Holding Company Plan filed November 20, 2019 – Bylaws of Sentry Holdings, Inc.
- Ex. 12 Exhibit H to Mutual Holding Company Plan filed November 20, 2019 – Proposed Directors and Officers of Sentry Mutual Holding Company, Sentry Holdings, Inc., and Sentry Insurance Company
- Ex. 13 Proposed Directors and Officers of Sentry Mutual Holding Company
- Ex. 14 Amount and Source of Funds Available for Organization and Initial Operating Expenses of Sentry Mutual Holding Company
- Ex. 15 Proposed Compensation of Directors and Officers of Sentry Mutual Holding Company
- Ex. 16 Proposed Capital of Sentry Mutual Holding Company

- Ex. 17 Five-Year Business Plan of Sentry Mutual Holding Company **[CONFIDENTIAL]**
- Ex. 18 Agreements with Proposed Directors and Officers of Sentry Mutual Holding Company, including form of Indemnification Agreement
- Ex. 19 Form of Policyholder Information Booklet
- Ex. 20 Letter to the Policyholders of Sentry Insurance a Mutual Company from its Chairman of the Board, President and Chief Executive Officer
- Ex. 21 Proxy Form
- Ex. 22 Procedures for the Conduct of Voting on Sentry Insurance a Mutual Company's Proposed Conversion to a Mutual Holding Company Structure
- Ex. 23 Administrative Services Agreement to be effective January 1, 2021 by and among Sentry Insurance Company, Sentry Mutual Holding Company, and Sentry Holdings, Inc.
- Ex. 24 E-mail from Kevin G. Fitzgerald, Foley & Lardner LLP, to Richard B. Wicka, Steven J. Junior, Michael A. Mancusi-Ungaro, and Elena Vetrina, OCI, dated May 12, 2020, transmitting certain updates to the Mutual Holding Company Plan and Related Transactions
- Ex. 25 Mutual Holding Company Plan, as updated May 12, 2020
- Ex. 26 Redlined Mutual Holding Company Plan, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 27 Bylaws of Sentry Mutual Holding Company, as updated May 12, 2020
- Ex. 28 Redlined Bylaws of Sentry Mutual Holding Company, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 29 Policyholder Information Booklet, as updated May 12, 2020
- Ex. 30 Redlined Policyholder Information Booklet, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 31 Proxy Form, as updated May 12, 2020
- Ex. 32 Redlined Proxy Form, comparing update of May 12, 2020 to the version filed on November 20, 2019
- Ex. 33 Email exchange between Steve Junior, OCI, and Kevin G. Fitzgerald, Foley & Lardner, LLP from June 19, 2020 to June XX, 2020 concerning the mutual holding company restructuring of Sentry Insurance a Mutual Company
- Ex. 34 OCI Notice of Public Hearing for Case No. 20-C43622 dated June XX, 2020

- Ex. 35 Finalized Policyholder Information Mailing Provided to OCI on [Date], 2020  
Exhibit 35A – Envelope  
Exhibit 35B – Chairman of the Board’s Letter to Policyholders  
Exhibit 35C – Proxy Reply Card  
Exhibit 35D – Policyholder Information Booklet  
Exhibit 35E – Exhibit A to Policyholder Information Booklet – Mutual Holding Company Plan  
Exhibit 35F – Exhibit B to Policyholder Information Booklet – Resolution of the Board of Directors of Sentry Insurance a Mutual Company dated November 14, 2019, approving the Mutual Holding Company Plan and Related Transactions  
Exhibit 35G – Exhibit C to Policyholder Information Booklet – Second Amended and Restated Articles of Incorporation of Sentry Insurance Company  
Exhibit 35H – Exhibit D to Policyholder Information Booklet – Amended and Restated Bylaws of Sentry Insurance Company  
Exhibit 35I – Exhibit E to Policyholder Information Booklet – Articles of Incorporation of Sentry Mutual Holding Company  
Exhibit 35J – Exhibit F to Policyholder Information Booklet – Bylaws of Sentry Mutual Holding Company  
Exhibit 35K – Exhibit G to Policyholder Information Booklet – Articles of Incorporation of Sentry Holdings, Inc.  
Exhibit 35L – Exhibit H to Policyholder Information Booklet – Bylaws of Sentry Holdings, Inc.  
Exhibit 35M – Exhibit I to Policyholder Information Booklet – Proposed Directors and Officers of Sentry Mutual Holding Company, Sentry Holdings, Inc., and Sentry Insurance Company
- Ex. 36 Prepared Testimony of Mr. Kip J. Kobussen, Vice President, General Counsel and Corporate Secretary, Sentry Insurance a Mutual Company
- Ex. 37 Prepared Testimony of Mr. Todd M. Schroeder, Vice President and Treasurer, Sentry Insurance a Mutual Company
- Ex. 38 OCI Case Recommendation Memo in Case No. 20-C43622
- Ex. 39 Stipulation and Order for Case No. 20-C43622