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Subject: Sentry Insurance a Mutual Company - Updates to Filing of Mutual Holding Company Plan Documents
Date: Tuesday, May 12, 2020 3:44:30 PM

All,

We have made a handful of changes to certain documents that were filed back in November. Namely, we have updated the Pre- and Post-Conversion Organizational Charts in the Policyholder Information Booklet (“[PIB](#)”) and some language in the PIB, the Mutual Holding Company Plan (“[MHC Plan](#)”), the Sentry Mutual Holding Company (“[SMHC](#)”) Bylaws, and the Proxy Form. The main theme surrounding these updates was the addition of three new legal entities that were added to Sentry’s organizational structure since last fall, which we understand has already been shared with Elena; any other changes to the documents were mostly clean-up edits. We have provided clean versions of all of the documents as well as a redline for only the pages that we made edits to.

As you will notice, in the Pre-Conversion Organizational Chart in the PIB, we added SentryWorld Real Estate, LLC as a direct subsidiary of Sentry Insurance a Mutual Company (“[SIAMCO](#)”), and ACCIP Development, LLC and The Kostur Group, LLC as direct subsidiaries of John Parker Development, LLC (and indirect subsidiaries of SIAMCO). Then, in the Post-Conversion Organizational Chart in the PIB, we moved all four real estate LLCs, John Parker Development, LLC, ACCIP Development, LLC, SentryWorld Real Estate, LLC, and The Kostur Group, LLC, to be direct subsidiaries of SMHC. As a result of these changes, we then updated the language in the MHC Plan and the PIB to reflect the new structure of the organization pre- and post-conversion. In regards to SMHC’s Bylaws, we updated language in 5.02 to allow the board to split the CEO and Chair positions.

The last document we made changes to was the Proxy Form. The edits that were made are all non-substantive, and while the attached redline looks as though there may have been more changes, the bulk of the changes in the document are formatting edits such as font style, layout, font color, etc.

We view this as merely an informational communication and no review is requested or, we believe, required, but let us know if you think otherwise. As we get closer to reaching out to you to schedule the hearing (late summer / early fall), we will update all documents, as needed, to reflect the dates of various events yet to be scheduled such as the hearing date, the date of the special meeting of the members, etc.

In the meantime, Please let us know if you have any questions or comments.

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