

**AMOUNT AND SOURCE OF FUNDS AVAILABLE
FOR ORGANIZATION AND INITIAL OPERATING EXPENSES**

(Wis. Stat. § 644.07(4)(b)3)

Under the proposed MHC Plan, NGL MHC will own 100% of the stock of NGLCorp and will thereby indirectly own 100% of the stock of Converted NGLIC. NGL MHC will conduct no business operations other than those associated with its role as the sole shareholder of NGLCorp, and as the ultimate parent of Converted NGLIC and other affiliated companies. It is expected that NGL MHC will incur only minimal expenses, primarily for organizational, corporate governance, and legal/regulatory purposes. NGL MHC may receive ordinary dividends from NGLCorp, and indirectly Converted NGLIC, in order to cover these operating expenses.

NGL MHC will also enter into an Administrative Services Agreement with Converted NGLIC and other affiliates, submitted with this filing for the OCI's review and approval, pursuant to which each party (including NGL MHC) will pay the expenses incurred by Converted NGLIC in providing intercompany services in the ordinary course of business.