

MERGER

of

HENRIETTA, GREENWOOD & UNION MUTUAL FIRE INSURANCE COMPANY

with and into

RIVER VALLEY MUTUAL INSURANCE COMPANY

PROPOSED POLICYHOLDER RESOLUTION BALLOT - RVMIC

Filed with the Wisconsin Office of the Commissioner of Insurance

November 20, 2023

**MERGER OF
HENRIETTA, GREENWOOD & UNION MUTUAL FIRE INSURANCE COMPANY
WITH AND INTO
RIVER VALLEY MUTUAL INSURANCE COMPANY**

**DECEMBER 12, 2023, SPECIAL POLICYHOLDER MEETING –
POLICYHOLDER RESOLUTION BALLOT**

WHEREAS, River Valley Mutual Insurance Company, a Wisconsin town mutual insurance corporation (“RVMIC”), desires to effectuate a merger (“Merger”) with Henrietta, Greenwood & Union Mutual Fire Insurance Company, a Wisconsin town mutual insurance corporation (“Henrietta”), in accordance with Section 612.21 of the Wisconsin Statutes and pursuant to that certain Agreement and Plan of Merger by and among RVMIC and Henrietta (the “Agreement and Plan of Merger”), in the form made available to the members of RVMIC in connection with this emergency special meeting of the members, whereby the separate existence of Henrietta shall thereupon cease and RVMIC shall continue as the surviving company.

RESOLVED, that after review of the Summary of the Agreement and Plan of Merger and/or the Agreement and Plan of Merger (collectively, the “Merger Documents”), and the ability to inquire of the Board of Directors of RVMIC regarding the same, the members of RVMIC hereby adopt and approve, in all material respects, the Merger pursuant to the Agreement and Plan of Merger substantially in the form made available to the members and authorize its Board of Directors to take any and all remaining actions necessary to effectuate the Merger.

Should these policyholder resolutions be approved?

(Select only one)

YES

NO

River Valley Mutual Insurance Company Policy #: _____

Member: _____
(Print Name)

Member’s Signature: _____