

**MERGER OF
RACINE COUNTY MUTUAL INSURANCE COMPANY
WITH AND INTO
MT. MORRIS MUTUAL INSURANCE COMPANY**

REPORT OF SPECIAL MEETING OF THE MEMBERS - RCMIC

Filed with the Wisconsin Office of the Commissioner of Insurance

September 6, 2023

**REPORT OF SPECIAL MEETING OF THE MEMBERS
FOR THE PURPOSE OF VOTING ON THE MERGER OF
RACINE COUNTY MUTUAL INSURANCE COMPANY
INTO
MT. MORRIS MUTUAL INSURANCE COMPANY**

October [●], 2023

Racine County Mutual Insurance Company (“RCMIC”) submits to the Office of the Commissioner of Insurance (the “OCI”) pursuant to Wis. Stat. § 612.22(6) this report of the Special Meeting of Members held on October 18, 2023, 2023, at 6:00 p.m. at Franksville Memorial Park Hall, 9614 Northwestern Avenue, Franksville, Wisconsin to discuss and to vote on the proposed merger (the “Merger”) of RCMIC with and into Mt. Morris Mutual Insurance Company (“MMIC”) (the “Special Meeting”).

On September [●], 2023, the members of RCMIC were mailed (i) the Notice of the Special Meeting in the form attached hereto as Exhibit A (the “Member Notice”), (ii) a summary of the Plan of Merger between RCMIC and MMIC (which was approved by the Board of Directors of RCMIC on August 24, 2023 and by the OCI on [●], 2023), and (iii) a policyholder resolution ballot for members to vote on the resolution authorizing the merger by mail (the “Mail Ballot”), (collectively, the “Merger Materials”). The Member Notice instructed the members to review the Merger materials and return their Policyholder Resolution Ballot to the address provided in the Member Notice by 6:00 p.m. on October 18, 2023, or to appear at the Special Meeting and vote in person.

At the Special Meeting, and following the members of RCMIC review of the Merger Materials and the opportunity to ask questions of the respective designated representatives of RCMIC and MMIC relating to the Merger, the following resolution was adopted by the members of RCMIC:

RESOLVED, that after review of the Summary of the Plan of Merger and/or the Agreement and Plan of Merger of RCMIC with and into MMIC, and the ability to inquire of the Board of Directors regarding the same, the members of RCMIC hereby adopt and approve in all material respects the Merger pursuant to the Agreement and Plan of Merger and authorize its Board of Directors to take any remaining actions necessary to effectuate the Merger.

[●] members of RCMIC were entitled to vote at the Special Meeting. Of the [●] members of RCMIC who voted on the resolution, [●] voted in favor of adoption and [●] members vote against adoption. Of the members voting in in person, [●] voted in favor of adoption and [●] members vote against adoption. Of the members voting by Mail Ballot, [●] voted in favor of adoption and [●] members vote against adoption.

[Remainder of the page left blank intentionally; Signatures follow]

Dated this _____ day of October, 2023.

RACINE COUNTY MUTUAL INSURANCE COMPANY

By: _____
Robert Grove, President

Attest:

Name: Lee Fuhrman, Secretary

**EXHIBIT A
MEMBER NOTICE**

See attached.