



Eagle Point Mutual Insurance Co.

Your Symbol of Protection

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Chippewa Falls, WI 54729

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November 30, 2022

Amy Malm
Division of Financial Regulation
Wisconsin Office of the Commissioner of Insurance
125 S Webster St
Madison, WI 53703

RE: Merger of Barron Mutual Insurance Company and Luck Mutual Insurance Company with and into Eagle Point Mutual Insurance Company

Dear Ms. Malm,

The Boards of Directors of Barron Mutual Insurance Company ("Barron"), Luck Mutual Insurance Company ("Luck") and Eagle Point Mutual Insurance Company ("Eagle Point") have approved the merger of Barron and Luck into Eagle Point. The companies herewith submit for the approval of the Wisconsin Insurance Commissioner pursuant to Wis. Stat. 612.22, the following documents in the above-captioned matter:

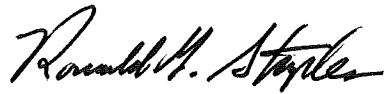
1. The executed resolution of the Eagle Point Board of Directors approving the Agreement and Plan of Merger with Barron.
2. The executed resolution of the Eagle Point Board of Directors approving the Agreement and Plan of Merger with Luck.
3. The executed resolution of the Barron Board of Directors approving the Agreement and Plan of Merger with Eagle Point Mutual.
4. The executed resolution of the Luck Board of Directors approving the Agreement and Plan of Merger with Eagle Point Mutual.
5. The Certificate of Assumption that Barron and Luck proposes to send to all their policyholders after the effective date of the merger.
6. Unaudited financial statements for Barron and Luck as of September 30, 2022.
7. A proposed Notice of Special Policyholder Meeting and a proposed Agreement and Plan of Merger to be sent to Barron and Luck policyholders.
8. Proposed policyholder resolutions approving the merger.

The policyholders of Barron propose to meet on December 22, 2022 at 10:00 AM at Sterling Bank, 234 E LaSalle Avenue, Barron, WI. The policyholders of Luck propose to meet on December 21, 2022 at 2:00 PM at the Luck Lions Club, 300 West 3rd Avenue, Luck, WI. Under Wis. Stat. 612.11(2)(b), Barron is required to mail notice of the policyholders' meeting 30 days in advance of the meeting, or by

November 22, 2022. Luck is required to mail notice of the policyholders' meeting 30 days in advance of the meeting, or by November 21, 2022, per the same statute.

I appreciate your consideration in reviewing the merger proposal. Please contact me if you have any questions on the material or if you need any additional information.

Sincerely,

A handwritten signature in black ink that reads "Ronald G. Staples". The signature is written in a cursive, flowing style.

Ronald G. Staples,
President