



Eagle Point Mutual Insurance Co.

Home Office: 23 West Central Street Chippewa Falls, WI 54729 (715) 723-9333
Service Office: 437 E. Division Avenue Barron, WI 54812

October 17, 2024

Amy Malm
Division of Financial Regulation
Wisconsin Office of the Commissioner of Insurance
125 S Webster St
Madison, WI 53703

RE: Merger of Jamestown Mutual Insurance Company and into Eagle Point Mutual Insurance Company

Dear Ms. Malm,

The Boards of Directors of Jamestown Mutual Insurance Company ("Jamestown") and Eagle Point Mutual Insurance Company ("Eagle Point") have approved the merger of Jamestown into Eagle Point. The companies herewith submit for the approval of the Wisconsin Insurance Commissioner pursuant to Wis. Stat. 612.22, the following documents in the above-captioned matter:

1. The executed resolution of the Eagle Point Board of Directors approving the Agreement and Plan of Merger with Jamestown.
2. The executed resolution of the Jamestown Board of Directors approving the Agreement and Plan of Merger with Eagle Point Mutual.
3. The Certificate of Assumption that Jamestown proposes to send to all their policyholders after the effective date of the merger.
4. Unaudited financial statements for Jamestown as of September 30, 2024.
5. A proposed Notice of Special Policyholder Meeting and a proposed Agreement and Plan of Merger to be sent to Jamestown policyholders 30 days in advance of meeting.
6. Proposed policyholder resolutions approving the merger.

I appreciate your consideration in reviewing the merger proposal. Please contact me if you have any questions on the material or if you need any additional information.

Sincerely,

Ronald G. Staples,
President & CEO