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September 26, 2025

VIA OCI PORTAL

The Honorable Nathan Houdek
Commissioner of Insurance
Wisconsin Office of the
Commissioner of Insurance
125 S. Webster Street
Madison, Wisconsin 53703

Attn: Chris Martin, Division of Financial Regulation

RE: Form A Statement Regarding the Proposed Acquisition of Control of Homestead Mutual Insurance Company

Dear Commissioner Houdek:

In furtherance of our discussions and as a supplement to the filing made regarding the merger of Homestead Mutual Insurance Company, a Wisconsin mutual insurance company organized and existing under Chapter 611 of the Wisconsin Statutes ("Homestead" and the "Domestic Insurer") with and into Mutual of Wausau Insurance Corporation, a Wisconsin mutual insurance company organized and existing under Chapter 611 of the Wisconsin Statutes ("MWIC" and the "Applicant"), please find enclosed a Form A Statement Regarding the Acquisition of Control of a Domestic Insurer (the "Form A Statement") in connection with the proposed acquisition of control of Homestead.

Pursuant to Wis. Stat. § 611.73(3) and Wis. Admin. Code § INS 40.02, the Applicant respectfully requests approval from the Commissioner for the acquisition of control of the Domestic Insurer as described in the Form A Statement.

The Applicants are also submitting a confidential supplement to the Form A Statement under separate cover. The remaining biographical affidavits will be provided as an additional confidential supplement to the Form A Statement under separate cover following the Applicant's November 3, 2025 meeting of the board of directors.

Pursuant to Wis. Stat. § 611.72(3m), because the Applicant and the Domestic Insurer are affiliated entities, a public hearing is not required before the Commissioner may approve the proposed merger.

Thank you for your attention to this matter. Should you have any questions or require any further information, please do not hesitate to contact either of us, Zach Bemis at (608) 284-2224 or by e-mail at zbemis@gklaw.com, or Isabella Jarosz at (414) 287-9311 or by e-mail at ijarosz@gklaw.com.

Sincerely,

GODFREY & KAHN, S.C.

Zachary P. Bemis

Isabella C. Jarosz

Enclosures

cc: Todd Lentz, MWIC and Homestead