

FCMIC RELATED DOCUMENTS:

**PROPOSED
NOTICE OF SPECIAL POLICYHOLDER MEETING**

MERGER OF
FALL CREEK MUTUAL INSURANCE COMPANY
WITH AND INTO
MUTUAL OF WAUSAU INSURANCE CORPORATION

PROPOSED NOTICE OF SPECIAL POLICYHOLDER MEETING

Filed with the Wisconsin Office of the Commissioner of Insurance

September 14, 2023

[Fall Creek Letterhead]

September 29, 2023

TO: All Policyholders of Fall Creek Mutual Insurance Company

RE: Notice of Special Policyholder Meeting – November 15, 2023 – Merger with Mutual of Wausau Insurance Corporation

NOTICE IS HEREBY GIVEN THAT a special meeting of the Fall Creek Mutual Insurance Company (“FCMIC”) policyholders will be held on **November 15, 2023, at 6:30 pm** at the Lincoln Town Hall, S5555 Green Meadow Rd, FCMIC, WI 54742, to discuss and to vote on the proposed merger of FCMIC into Mutual of Wausau Insurance Corporation (“MWIC”) through consideration of the following resolution:

RESOLVED, that after review of the Summary of the Plan of Merger and/or the Agreement and Plan of Merger with respect to the merger of FCMIC with and into MWIC, and the ability to inquire of the Board of Directors of FCMIC regarding the same, the members of FCMIC hereby adopt and approve the Merger pursuant to the Agreement and Plan of Merger substantially in the form made available to the members and authorize its Board of Directors to take or cause to be taken any remaining actions necessary to effectuate such merger.

The Board of Directors of FCMIC recommends that you vote “YES” on the policyholder resolution to approve the Agreement and Plan of Merger. Members will also consider and vote upon any matters as may properly come before the Meeting, or any adjournments or postponements thereof.

All FCMIC policyholders have a right to vote on the Merger pursuant to Wis. Stat. § 612.12. Policyholders must cast their vote in person at the special meeting. Enclosed with this correspondence is a Summary of the Plan of Merger. **Please review these materials before attending the special meeting on November 15, 2023.**

The Agreement and Plan of Merger was filed by both companies with the Office of the Commissioner of Insurance (the “Commissioner”) on September 14, 2023. Pursuant to Wisconsin law, the parties must first obtain the Commissioner’s approval of the Agreement and Plan of Merger prior to it being submitted to a vote of the FCMIC policyholders. The Commissioner approved the merger on September [●], 2023.

A complete copy of the Agreement and Plan of Merger is available for your inspection, if you wish, during business hours at the office of FCMIC or MWIC. You may also contact us by phone at 715-877-2771 or email at jane@fallcreekmutual.com by October 15, 2023, if you prefer that we email or mail you the meeting materials or a paper copy of the Agreement and Plan of Merger. Please call if you have any questions about the merger or the special meeting.

Your vote is important, and we hope to see you on November 15th at 6:30 p.m. at the Lincoln Town Hall.

By Order of the Board of Directors

Mark Zuber, Secretary

Fall Creek, Wisconsin September 29, 2023