

Trusted Fraternal Life™

1100 W. Wells Street
Milwaukee, WI 53233
(800) 927-2547

Wisconsin Office of the Commissioner of Insurance
125 South Webster St
Madison, WI 53703-3474

Greetings,

Enclosed with our application, please find the following documents:

Public Documents Folder:

- Trusted Fraternal Life (TFL) Bylaws: [uploaded, no changes](#)
- TFL Articles of Incorporation: [uploaded, no changes](#)
- Proposed Capital and Initial Surplus: [The UCAA Proforma document was uploaded in the Financial Forecast folder in the Confidential Documents Section.](#)
- Affiliated Agreements: [there are none, not applicable.](#)
- Supporting Documents:
 - [Members 60 day notice Attestation](#)
 - [TFL Merger Agreement Resolution – June](#)
 - [CUF Merger Agreement Resolution – Officers Certificate](#)
 - [Plan and Agreement of Merger – Executed 6.24.24](#)
 - [2023 CFL Annual Statement](#)

Confidential Documents Folder:

- Director and Officer Biographicals: [Any additional biographical information will be provided upon appointment of new Directors. Current Biographicals are on file with the OCI.](#)
- Proposed Compensation of Directors and Officers: [This information will be provided upon appointment of new Directors. No changes to compensation is planned.](#)
- Plans for Solicitation: [N/A](#)
- Business Plan: [the Catholic United Financial Pro Forma document was uploaded](#)
- Financial Forecast: [the UCAA Pro Forma TFL/CUF was uploaded](#)
- Supporting Documents:
 - [Trusted Fraternal Life – Board of Directors Sept 2024](#)
 - [October 2024 Organizational Chart](#)

Sincerely,



Kristen L. Mueller
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414.278.6701

A Family of Brands:

Catholic Financial Life
Woman's Life
Degree of Honor