

December 5, 2024

VIA E-MAIL

Kristen L. Mueller Corporate Secretary/VP, HR Trusted Fraternal Life 1100 W. Wells St. Milwaukee, WI 53233 kristen.mueller@cfl.org 414-278-6701

Re: Merger of Catholic United Financial with and into Trusted Fraternal Life

Dear Ms. Mueller:

The State of Wisconsin Office of the Commissioner of Insurance (the "OCI") has completed its review of the above referenced matter and associated filing submitted on October 31, 2024. Please be advised that OCI approves the merger of Catholic United Financial with and into Trusted Fraternal Life, in accordance with s. 614.73, Wis. Stat.

We request that as soon as practicable after the effective date of the transaction you notify the Domestic Licensing Specialist via email of the effective date for our records. The notification of the effective date can be sent to christopherj.martin@wisconsin.gov.

If you have any questions concerning any of the foregoing, you may contact me at (608) 261-8562.

Sincerely,

Amy J. Malm

Administrator, Division of Financial Regulation