

**Information on the Proposed Acquisition of Control of
United National Specialty Insurance Company (“UNSIC”)
By
State National Companies, Inc. (“SNC”), and
State National Insurance Company, Inc. (“SNIC”)
 (“Applicants”)**

List of Hearing Exhibits – Case No. 16-C41318

Form A and Exhibits, filed with the Wisconsin OCI on June 9, 2016:

- Exhibit 1 – Form A Cover Letter (dated 6/9/16)
- Exhibit A - Form A – Acquisition of Control of United National Specialty Insurance Company
 - Exhibit A-1: Share Purchase Agreement
 - Exhibit A-2: Organizational Chart of the State National Companies
 - Exhibit A-3-1: SNC’s Audited GAAP Financial Statements (2011)
 - Exhibit A-3-2: SNC’s Audited GAAP Financial Statements (2012)
 - Exhibit A-3-3: SNC’s Audited GAAP Financial Statements (2013)
 - Exhibit A-3-4: SNC’s Audited GAAP Financial Statements (2014)
 - Exhibit A-3-5: SNC’s Audited GAAP Financial Statements (2015)
 - Exhibit A-4: SNC’s Q1 SEC Form 10-Q (2016)
 - Exhibit A-5-1: SNIC’s Audited Statutory Financial Statements (2011)
 - Exhibit A-5-2: SNIC’s Audited Statutory Financial Statements (2012)
 - Exhibit A-5-3: SNIC’s Audited Statutory Financial Statements (2013)
 - Exhibit A-5-4: SNIC’s Audited Statutory Financial Statements (2014)
 - Exhibit A-5-5: SNIC’s Audited Statutory Financial Statements (2015)
 - Exhibit A-6: SNIC’s Q1 2016 Statutory Financial Statement

Amended Form A Exhibits

- Exhibit A-7: Form AA – Consent to Jurisdiction
- Exhibit A-8: Amended Stock Purchase Agreement

Wisconsin OCI Form A Follow-up Letters:

- Exhibit B-1: WI OCI Form A follow-up letter #1, dated July 7, 2016

Applicant Response Letters and Attachments

- Exhibit B-1-1: Applicant's 7/22/16 response to WI OCI's follow-up letter #1
- Exhibit B-1-2: Applicant's 8/4/16 response to WI OCI's follow-up letter #1

Hearing Documents:

- Exhibit C-1: Notice of Hearing – Case No. 16-C41318
- Exhibit C-2: List of Hearing Exhibits – Case No. 16-C41318
- Exhibit C-3: Waiver of Right to Object – Case No. 16-C41318

Wisconsin OCI Recommendation Memo:

- Exhibit D: WI OCI Form A Recommendation Memorandum [**Redacted**]