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October 1, 2004

Mr. Steve Junior
Wisconsin Office of Commissioner of
Insurance
125 South Webster Street
Madison, WI 53702

Re: Acquisition of Control of Unity Health Plans Insurance Corporation

Dear Mr. Junior:

This letter will confirm that on Friday, October 1, 2004, I delivered to the Office of the Commissioner of Insurance three original FORM A, *Statement Regarding the Acquisition of Control of Or Merger with a Domestic Insurer* filed by University Health Care, Inc. with respect to a pending transaction in which it will become the sole shareholder of Unity Health Plans Insurance Corporation.

As always, if you need anything further or if I can clarify any part of the FORM A, please let me know.

Very truly yours,

MICHAEL BEST & FRIEDRICH LLP


Richard M. Seligman

RMS/djn

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