

1.	Good Will Payment	500,000.00
2.	Estimated Unity Book Value	36,500,000.00
3.	Buy Out of Minority Interest in CHS	3,600,000.00
4.	Pay off BCBSWI Term Note	3,000,000.00
5.	Purchase BCBSWI's HPW Stock	1,500,000.00
	TOTAL	45,100,000.00