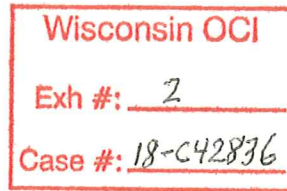


ALLISON J. TAM
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Tel: 212 728 8000
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August 1, 2018

VIA FEDERAL EXPRESS

The Honorable Ted Nickel
Commissioner of Insurance
Wisconsin Office of the Commissioner of Insurance
125 S. Webster Street
Madison, WI 53703-3474
ATTN: Michael Mancusi-Ungaro, Insurance Financial Examiner – Licensing Specialist

2018 AUG -6 AM 9:30
RECEIVED
COMMISSIONER
INSURANCE

Re: Form A Statement Regarding the Proposed Acquisition of Control of Unigard Indemnity Company by Sutton National Insurance Holdings LLC, Brickell Insurance Holdings LLC, MTCP LLC and Mr. Steven Pasko (together, the “Applicants”)

Dear Commissioner Nickel:

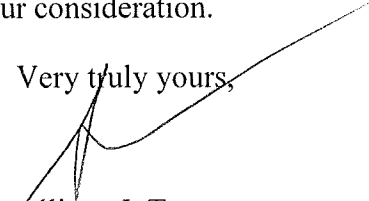
On behalf of the Applicants, please find enclosed one manually signed original copy and one conformed hard copy of the public version of the above captioned Form A Statement (the “Form A”). Please note that certain confidential exhibits to the Form A are being provided to the Wisconsin Office of the Commissioner of Insurance (the “Office”) under separate cover.

This Form A is being filed in connection with the proposed acquisition of control of Unigard Indemnity Company, a Wisconsin-domiciled insurer (the “Domestic Insurer”), by the Applicants, pursuant to Wis. Stat. §611.72(2) and Wis. Admin. Code § Ins 40.02. In accordance with Wis. Admin. Code § Ins 40.02, a copy of the Form A is being delivered simultaneously to the Domestic Insurer.

We look forward to working with the Office on this matter and we appreciate the Office’s assistance with respect to the Form A. Should you have any questions regarding the Form A

or any of the materials attached thereto, or need any additional information, please do not hesitate to contact Bill Toman at (608) 283-2434 or by email at William.Toman@quarles.com, or me at (212) 728-8282 or atam@willkie.com. Thank you for your consideration.

Very truly yours,



Allison J. Tam

Enclosures

cc: William Toman, Quarles & Brady LLP
Lloyd D. Yavener