

PacifiCare Health Systems, Inc.

(\$ in millions)

	June 30, 2004 Statutory Capital			
	Final Equity	Final Required at 300% RBC ^A	Final Excess Over 300% ^A	Actual RBC %
Based on RBC:				
California	\$ 463.3	\$ 375.0	\$ 88.3	371%
Behavioral Health	24.2	10.2	14.0	712%
Dental of Colorado	4.0	1.5	2.5	793%
Dental & Vision	4.4	0.6	3.8	2184%
Arizona	106.6	84.3	22.3	379%
Colorado	106.4	76.5	29.9	417%
Guam	6.0	10.5	(4.5)	170%
Life & Health	97.2	39.9	57.3	853%
Life Assurance	38.2	28.2	10.0	407%
Nevada	35.0	20.4	14.6	514%
Oklahoma	36.8	28.8	8.0	384%
Oregon	48.7	31.5	17.2	464%
Texas	76.2	61.8	14.4	370%
Washington	71.0	49.8	21.2	427%
Totals	\$ 1,118.0	\$ 819.0	\$ 299.0	412%

^A All calculations based on 300% of RBC except for Life & Health which is at 350% of RBC