

**LIST OF EXHIBITS FOR THE ACQUISITION OF CONTROL OF  
TIME INSURANCE COMPANY CASE NO. 18-C42803**

- Exhibit 1: List of Exhibits for Case No. 18-C42803
- Exhibit 2: Letter to Commissioner Ted Nickell from Jill Allison Opell, dated September 7, 2018, introducing the Form A
- Exhibit 3: Letter to Commissioner Nickel dated September 7, 2018, requesting confidential treatment of certain documents and information submitted with the Form A – **Confidential**
- Exhibit 5: Form A dated September 7, 2018
- Exhibit 6: Exhibit 1(a) to the Form A – Stock Purchase Agreement – **Confidential**
- Exhibit 7: Exhibit 1(b) to the Form A – Merger Agreement
- Exhibit 8: Exhibit 1(c)(1) to the Form A – Holmes Side Letter – **Confidential**
- Exhibit 9: Exhibit 1(c)(2) to the Form A – Feldman Side Letter – **Confidential**
- Exhibit 10: Exhibit 1(d) to the Form A – Certain Other Transactions Contemplated by the Stock Purchase Agreement – **Confidential**
- Exhibit 11: Exhibit 1(e) to the Form A – Puerto Rico Office of the Commissioner of Insurance Letter of Support dated April 12, 2018
- Exhibit 12: Exhibit 2(c)(1) to the Form A – Pre-Acquisition Organization Chart of the Applicants
- Exhibit 13: Exhibit 2(c)(2) to the Form A – Post-Acquisition Organization Chart of the Applicants
- Exhibit 14: Exhibit 3 to the Form A – Biographical Affidavits and Authority for Release of Information – **Confidential**
- Exhibit 15: Exhibit 4(b) to the Form A – Summary of Terms for Secured Promissory Note - **Confidential**
- Exhibit 16: Exhibit 12(a)(1) – Three-Year Financial Projections for Domestic Insurer – **Confidential**
- Exhibit 17: Exhibit 12(a)(2) to the Form A – Haven Holdings Inc. 2017 Audited Financial Statement – **Confidential**
- Exhibit 18: Exhibit 12(a)(3) to the Form A – Haven Insurance Company II 2017 Audited Financial Statement – **Confidential**
- Exhibit 19: Case Recommendation Memo
- Exhibit 20: E-mail from Steven Junior to Mr. Max Holmes dated September 21, 2018
- Exhibit 21: Letter to Steven J. Junior from Jill Allison Opell dated September 26, 2018
- Exhibit 22: Letter to Steven J. Junior from Jill Allison Opell dated October 1, 2018, regarding use of protected cells to maintain National Association of Insurance Commissioners' Life and Health risk-based capital and new financial projections
- Exhibit 23: October 1, 2018 response from Jill Allison Opell to Steve Junior's September 21, 2018 letter, with new **confidential** projections included
- Exhibit 24: Extraordinary Dividend Report to Levi Olson, OCI, from William Toman, Quarles & Brady LLP, dated September 28, 2018 – **Confidential**
- Exhibit 25: Form D dated September 27, 2018, under cover of a letter to Levi A. Olson, OCI, from William Toman, Quarles & Brady LLP, dated September 28, 2018

Exhibit 26: Preliminary Presentation of Haven Asset Management to the OCI  
dated May 22, 2018 – **Confidential**

Exhibit 27:

Notice of Hearing

Exhibit 28:

Pre-filed Testimony of Mr. Holmes