

September 7, 2018

VIA COURIER

The Hon. Ted Nickel, Commissioner
Office of the Commissioner of Insurance
State of Wisconsin
GEF-III, Second Floor
125 South Webster Street
Madison, WI 53703-3473

Attn: Michael Mancusi-Ungaro

Re: Form A Statement Regarding the Acquisition of Control of or Merger with a
Domestic Insurer – Time Insurance Company

Dear Commissioner Nickel:

Pursuant to section 611.71 of the Wisconsin Statutes, and related regulations and instructions, and as legal counsel for Haven Holdings Inc. and Haven Insurance Company II (the "Applicants"), we submit for filing one (1) original and one (1) electronic copy of the Applicants' Form A Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer – Time Insurance Company (the "Form A").

The Form A includes, among other things, a Stock Purchase Agreement (*Exhibit 1(a)*), Certain Other Transactions Contemplated by the Stock Purchase Agreement (*Exhibit 1(d)*), Side Letters executed by the controlling persons of the Applicants (*Exhibits 1(c)(1) and 1(c)(2)*), Summary of Terms for Secured Promissory Note (*Exhibit 4(b)*), 3-year Financial Projections for Time Insurance Company, the Domestic Insurer (*Exhibit 12(a)(1)*), and Financial Statements of the Applicants (*Exhibits 12(a)(2) and (a)(3)*), all of which are being filed under separate cover and are subject to a request for confidential treatment pursuant to sections 601.42, and 601.465 of the Wisconsin Statutes and Ins. Sec. 40.05 of the Wisconsin Administrative Code.

As evidence of this filing, kindly file-stamp the copy of this transmittal letter enclosed herein and return the same to our attention in the self-addressed, stamped envelope enclosed for your convenience.

The parties to the transactions that are the subject matter of this Form A would prefer to close the transaction on or before November 30, 2018, subject to the satisfaction or waiver of closing

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conditions, and various regulatory approvals. We look forward to working with your staff to meet that objective.

Should you require additional information, or have any questions regarding this filing, please do not hesitate to contact me.

Best Regards,

A handwritten signature in cursive script that reads "Jill Allison Opell".

Jill Allison Opell