

**Hearing Exhibits – Case No. 15-C41067**

**Form A – Acquisition of Control of Superior Vision Insurance  
Plan of Wisconsin, Inc. (“Domestic Insurer”)**

**by**

**Wink Holdco, Inc., Wink Parent, Inc.,  
Centerbridge Capital Partners III, L.P.,  
Centerbridge Capital Partners SBS III,  
L.P., and CCP III Cayman GP Ltd.  
[Collectively, the “Applicants”]**

Form A and Exhibits, Filed with the Wisconsin OCI on December 14, 2015:

- Exhibit A-1: Cover Letter to Kristin Forsberg of the Wisconsin Office of the Commissioner of Insurance (dated 12/11/15)
- Exhibit A-2: Form A – Acquisition of Control of Superior Vision Insurance Plan of Wisconsin, Inc. **[Redacted]**

Form A Exhibits:

- Exhibit A-2-A: Stock Purchase Agreement **[Redacted]**
- Exhibit A-2-B: Quarterly Financial Statements of Centerbridge Capital Partners III, L.P. as of June 30, 2015 **[Redacted]**
- Exhibit A-2-C: Quarterly Financial Statements of Centerbridge Capital Partners III, L.P. as of September 30, 2015 **[Redacted]**
- Exhibit A-2-D: Pre-Acquisition Organizational Chart of the Applicants
- Exhibit A-2-E: Post-Acquisition Organizational Chart of the Applicants
- Exhibit A-2-F: List of Current Directors of CCP and Proposed Directors and Executive Officers of Wink Parent and Wink Holdco
- Exhibit A-2-G: List of Proposed Directors and Executive Officers of the Domestic Insurer
- Exhibit A-2-H: Biographical Affidavits **[Redacted]**
- Exhibit A-2-I: Commitment Letter **[Redacted]**
- Exhibit A-2-J: Financial Projections **[Redacted]**
- Exhibit A-2-K: Form AA – Consent to Jurisdiction Statements

**Wisconsin OCI Form A Follow-up Letters:**

- Exhibit B-1: WI OCI Form A follow-up letter #1, dated 1/13/16

**Applicant Response Letters and Attachments:**

- Exhibit B-1-1: Applicant's 2/3/16 response to WI OCI's follow-up letter #1 [Redacted]

**Hearing Documents:**

- Exhibit C-1: Notice of Hearing – Case No. 15-C41067
- Exhibit C-2: List of Hearing Exhibits – Case No. 15-C41067

**Wisconsin OCI Recommendation Memo:**

- Exhibit D-1: OCI Recommendation Memorandum dated 2/24/16 [Redacted]