

November 22, 2021

VIA EMAIL

Amy Malm
Division of Financial Regulation
Wisconsin Office of the
Commissioner of Insurance
125 S. Webster Street
Madison, Wisconsin 53703

RE: Supplement to Form A Statement Regarding the Proposed Acquisition of Control
of State Auto Insurance Company of Wisconsin

Dear Ms. Malm:

On behalf of Liberty Mutual Holding Company Inc. ("LMHC"), LMHC Massachusetts Holdings Inc. and Liberty Mutual Group Inc. (collectively, the "Applicants"), we submitted a Form A Statement, dated August 5, 2021 (the "Form A"), relating to the proposed acquisition of control of State Auto Insurance Company of Wisconsin, a property and casualty insurance company domiciled in Wisconsin (the "Domestic Insurer"), by the Applicants. The Domestic Insurer is currently an indirect, wholly owned subsidiary of State Automobile Mutual Insurance Company, a property and casualty mutual insurance company domiciled in Ohio ("SAM").

As a supplement to the Form A, attached are updated versions of the following exhibits to the Form A (clean versions and versions marked to show changes from the versions submitted with the original Form A on August 5, 2021 are enclosed herewith):

- Exhibit C-1 (List of Directors and Executive Officers of Liberty Mutual Holding Company Inc.)
- Exhibit C-3 (List of Directors and Executive Officers of Liberty Mutual Group Inc.)
- Exhibit D-1 (List of Proposed Directors and Executive Officers of State Auto Insurance Company of Wisconsin)
- Exhibit D-2 (List of Proposed Directors and Executive Officers of State Automobile Mutual Insurance Company)

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These updates reflect the appointment of a new director of LMHC (Anne Waleski) and a new executive officer of LMHC and LMGI (Paul Sanghera) following the resignation of Alison Erbig and corresponding changes to the proposed slate of directors and executive officers of the Domestic Insurer and SAM. Ms. Waleski is preparing an NAIC biographical affidavit for submission to OCI. An NAIC biographical affidavit of Mr. Sanghera was submitted to OCI on November 4, 2021.

Thank you for your assistance on this matter. Should you have any questions or require any further information, please do not hesitate to contact me at (608) 284-2224 (or by e-mail at zbemis@gklaw.com).

Very truly yours,

GODFREY & KAHN, S.C.

/s/ Zachary Bemis

Zachary Bemis

Enclosures

cc: Christopher Martin, Wisconsin Office of the Commissioner of Insurance
Richard P. Quinlan, Liberty Mutual Group
Nora Marantz, Liberty Mutual Group

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