
In the Matter of the Acquisition of
Control of Settlers Life Insurance
Company by Everly Holdings, LLC

LIST OF EXHIBITS

Petitioners.

Case No. 22-C44360

<u>Exhibit</u>	<u>Document Description</u>
Ex. 1	List of Exhibits
Ex. 2	Transmittal Letter
Ex. 3	Form A Filing
Ex. 4	Stock Purchase Agreement [REDACTED]
Ex. 5	Stock Purchase Agreement [CONFIDENTIAL]
Ex. 6	Consent to Jurisdiction
Ex. 7	Pre-closing Organizational Chart - Applicant
Ex. 8	Post-Closing Organizational Chart
Ex. 9	List of Directors and Executive Officers - Applicants
Ex. 10	List of Directors and Executive Officers - SBL Holdings
Ex. 11	List of Directors and Executive Officers - Security Benefit Corporation
Ex. 12	List of Directors and Executive Officers – Eldridge SBC
Ex. 13	List of Directors and Executive Officers – Post-closing for the Domestic Insurer
Ex. 14	Biographical Affidavits for the Directors and Executive Officers [CONFIDENTIAL]
Ex. 15	Statement of Competitive Impact [CONFIDENTIAL]
Ex. 16	Unaudited Quarterly Financial Statements of SBL Holdings for the Year Ended December 31, 2016
Ex. 17	Audited Consolidated Financial Statements of SBL Holdings for the Year Ended December 31, 2017
Ex. 18	Audited Consolidated Financial Statements of SBL Holdings for the Year Ended December 31, 2018

- Ex. 19 Audited Consolidated Financial Statements of SBL Holdings for the Year Ended December 31, 2019
- Ex. 20 Audited Consolidated Financial Statements of SBL Holdings for the Year Ended December 31, 2020
- Ex. 21 Unaudited Consolidated Financial Statements of SBL Holdings for the Quarter Ended March 31, 2021 [CONFIDENTIAL]
- Ex. 22 Unaudited Consolidated Financial Statements of SBL Holdings for the Quarter Ended June 31, 2021 [CONFIDENTIAL]
- Ex. 23 Personal Financial Statements of Todd L. Boehly [CONFIDENTIAL]
- Ex. 24 Business Plan [CONFIDENTIAL]
- Ex. 25 Five-year Financial Projections for the Domestic Insurer [CONFIDENTIAL]
- Ex. 26 Case Recommendation Memorandum
- Ex. 27 Eldridge Financial Statements for 2019 – 2021 [CONFIDENTIAL]
- Ex. 28 SBT Investors Financial Statements for 2019 – 2021 [CONFIDENTIAL]
- Ex. 29 NZC Capital Financial Statements for 2019 – 2021 [CONFIDENTIAL]
- Ex. 30 Proposed Agreed Upon Procedures Letter [CONFIDENTIAL]