

TABLE OF CONTENTS

Items Enumerated in Wis. Stats. § 644.07(4)

Mutual Holding Company Plan	1
<i>Exhibit A</i> – Adopting Resolution of the SECURA Board of Directors.....	2
<i>Exhibit B</i> – Amended and Restated Articles of Incorporation of Converted SECURA	3
<i>Exhibit C</i> – Amended and Restated Bylaws of Converted SECURA	4
<i>Exhibit D</i> – Articles of Incorporation of SECURA Insurance MHC	5
<i>Exhibit E</i> – Bylaws of SECURA Insurance MHC	6
<i>Exhibit F</i> – Articles of Incorporation of SECURA Holdings, Inc.	7
<i>Exhibit G</i> – Bylaws of SECURA Holdings, Inc.	8
<i>Exhibit H</i> – Directors and Officers of SECURA Insurance MHC, Converted, SECURA, SECURA Supreme Insurance Company and SECURA Holdings, Inc.	9
Names and Principal Occupations of Proposed Directors and Officers of SECURA Insurance MHC <i>(Complete Biographical Affidavits are already on file for each proposed Director and Officer.)</i>	10
Agreements Relating to SECURA Insurance MHC to Which any Proposed Officer or Director is a Party	11
Amounts and Sources of Funds Available for Organization Expenses and Initial Operating Expenses of SECURA Insurance MHC	12
Proposed Compensation of Directors and Officers of SECURA Insurance MHC	13
Proposed Capital of SECURA Insurance MHC	14
Five Year Business Plan of SECURA Insurance MHC (<i>CONFIDENTIAL</i>)	15

Other Items Submitted for OCI Review and Approval under Wis. Stats. §§ 644.07(4) and (6)

Policyholder Information Booklet	16
Form of Letter from Chairman of SECURA to Policyholders	17
Form of Notice of Special Meeting of SECURA Members	18
Form of Notice of Public Hearing (to be provided by OCI).....	19
Frequently Asked Questions (Information Booklet and electronic versions)	20
Form of Proxy	21
Form of Voting Procedures	22
Professional and Administrative Services Agreement	23