

Gilardi, Mary Sue - OCI

From: Gingerich, Lisa M (12710) <lmgingerich@michaelbest.com>
Sent: Wednesday, July 01, 2020 5:08 PM
To: Junior, Steve J - OCI
Cc: 'Christine Senty'; Patel, Hamang B (22278)
Subject: Confidential - additional information requested Form A (Aurora Health Care - Quartz)
Attachments: Exchange Agreement by and between Gundersen Lutheran Health System, Inc. and University Health Care, Inc. (REDACTED) -- 28480527 v1.PDF

Steve, thank you for your time and discussion this morning regarding the Form A filing by Aurora Health Care for Acquisition of Quartz Health Plan Corporation.

We have attached the following documents in response to your request to Morgan Tilleman, counsel for Aurora Health Care, for additional information regarding the transactions that are the subject of the Form A:

1. Quartz's Disclosure Schedules to the Exchange Agreement dated May 1, 2020– Redacted version
2. 2015 Exchange Agreement by and between Gundersen Lutheran Health System, Inc. and University Health Care, Inc. – Redacted version
3. 2015 Exchange Agreement by and between Gundersen Lutheran Health System, Inc. and University Health Care, Inc. – Clean version
4. 2017 Exchange Agreement by and between Gundersen Lutheran Health System, Inc., University Health Care, Inc., and Iowa Health System – Redacted version
5. 2017 Exchange Agreement by and between Gundersen Lutheran Health System, Inc., University Health Care, Inc., and Iowa Health System – Clean version
6. 2017 QHC Stockholders Agreement (also attached as Exhibit K to the 2017 Exchange Agreement) - Redacted version
7. 2017 QHC Stockholders Agreement (also attached as Exhibit K to the 2017 Exchange Agreement) – Clean version

Please let us know if you have any questions or need anything else to complete your review. Thank you.

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