

In the Matter of the Acquisition of Control
of General Casualty Company of Wisconsin and
its Wisconsin-domiciled insurance affiliates by
QBE Reinsurance Corporation

Exh #	<u>1</u>
Date	<u>5/17/07</u>
Case	<u>07-C30732</u>
Ins. Comm.	

Case No. 07-C30732

List of Exhibits

- Ex. 1 List of Exhibits in the Matter of the Acquisition of Control of General Casualty Company of Wisconsin and its Wisconsin-domiciled insurance affiliates by QBE Reinsurance Corporation (Case No. 07-C30732)
- Ex. 2 Transmittal Letter to Commissioner Sean Dilweg, from Charles R. Welsh of Edwards Angell Palmer & Dodge LLP concerning the filing of the Form A Statement of QBE Reinsurance Corporation and QBE Insurance Group Limited Regarding the Proposed Acquisition of Control of or Merger with General Casualty Company of Wisconsin, Blue Ridge Indemnity Company, Blue Ridge Insurance Company, MassWest Insurance Company Inc., Regent Insurance Company, Southern Guaranty Insurance Company, Southern Pilot Insurance Company and Southern Fire & Casualty Company dated January 23, 2007
- 2.1 Form A "Statement Regarding the Proposed Acquisition of Control of or Merger with a Domestic Insurer" by QBE Reinsurance Corporation and QBE Insurance Group Limited dated January 22, 2007
- 2.2 Exhibit A to the Form A, which is the Execution Copy of the Stock Purchase Agreement among Winterthur Schweizerische Versicherungs-Gesellschaft, QBE Reinsurance Corporation and QBE Insurance Group Limited dated as of January 4, 2007
- 2.3 Exhibit B to the Form A, QBE Insurance Group's Annual Report for December 2005
- 2.4 Exhibit C to the Form A, Organizational Charts of the Group and Regional Structure for QBE Insurance Group Limited & its Subsidiaries and Associates
- 2.5 Exhibit D to the Form A, Directors and Executive Officers for QBE Reinsurance Corporation and QBE Insurance Group Limited
- 2.6 Exhibit E, part 1 of 2, to the Form A, biographical affidavits relating to QBE Reinsurance Corporation

- 2.7 Exhibit E, Part 2 of 2, to the Form A, biographical affidavits relating to QBE Insurance Group Limited
 - 2.8 Exhibit F to the Form A, QBE Insurance Group's Annual Reports for December 2001 through 2005 and the Half year report to 30 June 2006.
 - 2.9 Exhibit G to the Form A, Annual Statements for QBE Reinsurance Corporation for the years ended December 31, 2001 through 2004, the Annual Statement of QBE Insurance Corporation for year ended December 31, 2005 and the Quarterly Statement for QBE Reinsurance Corporation as of September 30, 2006.
- Exhibit 3 Letter to Tim Vande Hey, OCI, from Charles R. Welsh of Edwards Angell Palmer & Dodge LLP concerning the Electronic Copy of the Form A Statement of QBE Reinsurance Corporation and QBE Insurance Group Limited regarding the Proposed Acquisition of Control of or Merger with General Casualty Company of Wisconsin and its Wisconsin-domiciled insurance affiliates dated January 31, 2007
- Exhibit 4 Letter to Tim Vande Hey, OCI, from Charles R. Welsh of Edwards Angell Palmer & Dodge LLP concerning biographical affidavit supplements to Exhibit E, Parts 1 and 2, for QBE Reinsurance Corporation and QBE Insurance Group Limited, respectively (OCI exhibits 2.6 and 2.7), dated February 6, 2007
- Exhibit 5 Letter to Tim Vande Hey, OCI, from Charles R. Welsh of Edwards Angell Palmer & Dodge LLP concerning Amendment No. 1 to the Form A Filing by QBE Holdings, Inc. and QBE Insurance Group Limited dated March 16, 2007
- 5.1 Amendment No. 1 to Form A to the "Statement Regarding the Proposed Acquisition of Control of or Merger with a Domestic Insurer" by QBE Holdings, Inc. and QBE Insurance Group Limited dated March 15, 2007
 - 5.2 Exhibit A-1 to Amendment No. 1 to the Form A, which is the "Assignment and Assumption Agreement" dated March 14, 2007 concerning the Stock Purchase Agreement dated as of January 4, 2007
 - 5.3 Exhibit D to Amendment No. 1 to the Form A, which concerns the Lists of Directors and Executive Officers of QBE Insurance Group Limited and QBE Holdings, Inc.
 - 5.4 Exhibit G to Amendment No. 1 to the Form A, which concerns QBE Holdings, Inc.'s Balance Sheets and Statements of Income for years ending December 31, 2002 through 2006

- Ex. 6 QBE Insurance Group's Annual Report December 2006 under cover of a letter to Tim Vande Hey, OCI, from Charles R. Welsh of Edwards Angell Palmer & Dodge LLP dated March 19, 2007
- Ex. 7 Letter to Peter T. Maloney, Senior Vice President, Corporate Counsel and Secretary, QBE Reinsurance Corporation from Tim Vande Hey, OCI, concerning additional information in connection with the proposed acquisition of Control of General Casualty Company of Wisconsin and its Wisconsin-domiciled insurance affiliates, dated March 26, 2007
- Ex. 8 Letter to Tim Vande Hey, OCI, from Charles R. Welsh of Edwards Angell Palmer & Dodge LLP dated April 13, 2007, which is the response to OCI's letter dated March 26, 2007, with exhibits thereto
- Ex. 9 Notice of Hearing dated May 3, 2007
- Ex. 9 OCI Recommendation Memorandum for dated May 14, 2007
- Ex. 10 Pre-filed Testimony from Peter T. Maloney, Senior Vice President, Corporate Counsel and Corporate Secretary, dated May 17, 2007, with affidavit of Peter T. Maloney dated May 17, 2007