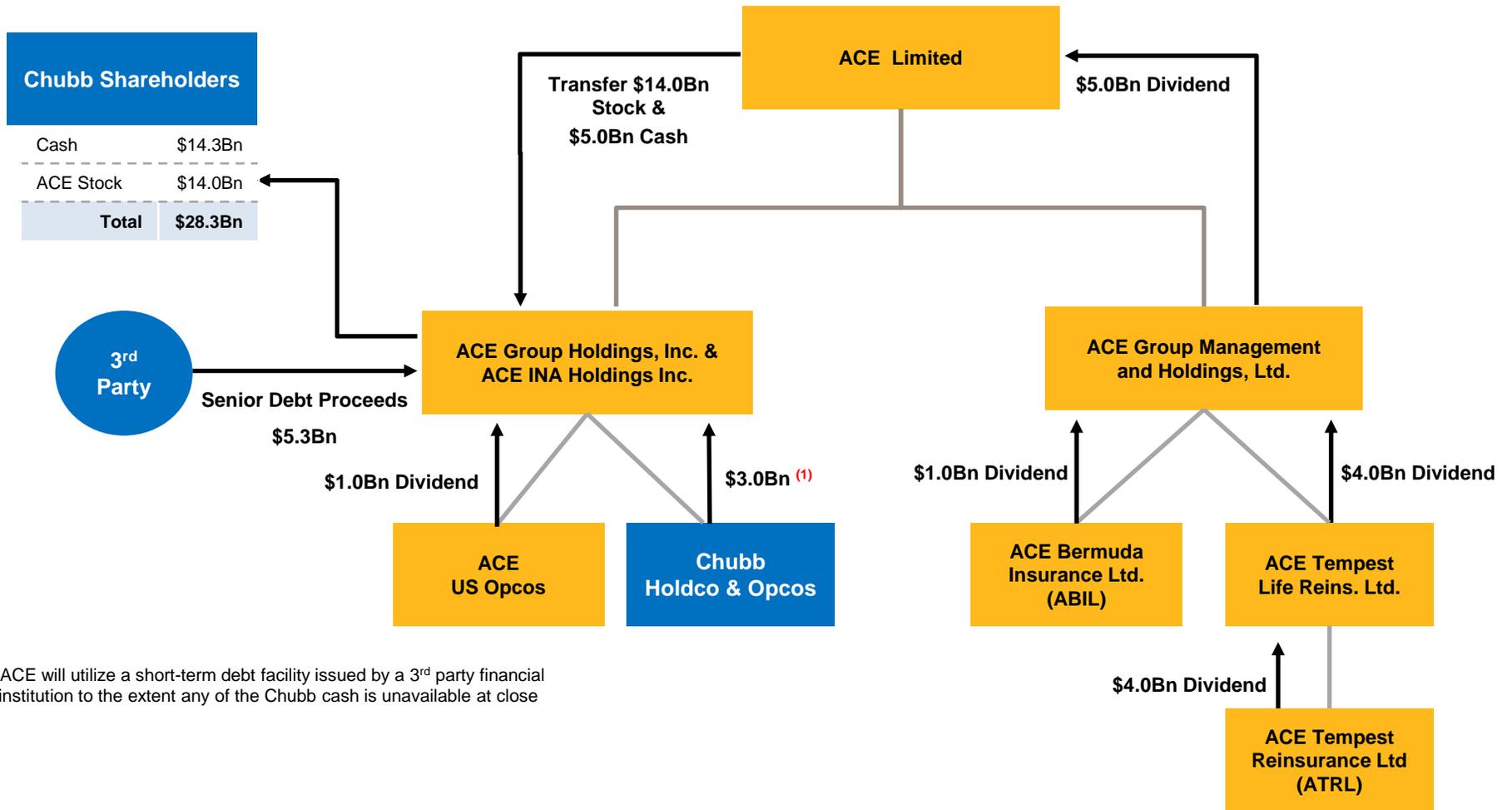


Transaction Funding Sources & Flows



(1) ACE will utilize a short-term debt facility issued by a 3rd party financial institution to the extent any of the Chubb cash is unavailable at close

