

**Junior, Steve**

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**From:** Arnold, Bruce G. BGA (5501) [barnold@whdlaw.com]  
**Sent:** Friday, August 12, 2005 2:54 PM  
**To:** tim.vandehey@oci.state.wi.us  
**Cc:** Junior, Steven J.; Fitzgerald, Kevin G., Esq.; Springer, Thomas TJS (7130); debra\_a\_oberman@uhc.com  
**Subject:** Proposed Acquisition of American Medical Security Life Insurance Company By UnitedHealth Group Incorporated

**Via Email Only**

Tim Vande Hey  
Senior Insurance Examiner  
Bureau of Financial Analysis and Examinations  
Office of the Commissioner of Insurance  
125 S. Webster  
Madison, WI 53707-7873

Re: Proposed Acquisition of American Medical Security Life Insurance Company By UnitedHealth Group Incorporated

Dear Tim:

Thanks again for the opportunity to meet with you and your colleagues earlier today. As promised, we enclose the hyperlink to the Form S-4 Registration Statement filed with the Securities and Exchange Commission on August 11, 2005. See <http://www.sec.gov/Archives/edgar/data/731766/000119312505165298/ds4.htm>. We will be happy to supply a copy of the final version of the S-4 Registration Statement as soon as it is approved by the Securities and Exchange Commission.

As always, please do not hesitate to give Tom Springer or me a call with any questions or comments.

Best regards.

cc: Steven J. Junior (w/encl.)  
Kevin G. Fitzgerald, Esq. (w/encl.)  
Thomas J. Springer, Esq. (w/encl.)  
Debra A. Oberman (w/encl.)

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Below please find a link to the S-4 that was filed with the Securities and Exchange Commission ("SEC") on August 11, 2005. At this time, due to the preliminary nature of the filing, we are providing you with an electronic link for information purposes. When the finalized S-4 is filed with the SEC, we will provide you with a hard copy for filing.

8/18/2005

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