

In the Matter of the Acquisition of Control
of Northwestern National Insurance Company of Milwaukee, Wisconsin
by Sandell Holdings Limited

Exh #	<u>1</u>
Date	<u>20 APR 2017</u>
Case	<u>17-C41664</u>
Ins. Comm.	

List of Exhibits – Case No. 17-C41664

- Ex. 1 List of Exhibits in the Matter of the Acquisition of Control of Northwestern National Insurance Company of Milwaukee, Wisconsin by Sandell Holdings Ltd. (Case No. 17-C41664)
- Ex. 2 Form A dated January 10, 2017, and received by OCI on January 18, 2018
- Ex. 3 Agreement to buy B shares and Loan Notes issued by SOBC Holdings Limited
- Ex. 4 Sandell Holdings Ltd. Organizational Chart
- Ex. 5 Biographical Affidavit of Thomas Lars Eric Sandell [Confidential]
- Ex. 6 Disclosure and Authorization concerning Background Reports [Confidential]
- Ex. 7 Biographical Affidavit of Justin Drew Meadlin [Confidential]
- Ex. 8 Biographical Affidavit of Richard Francis Ecklord [Confidential]
- Ex. 9 Sandell Holdings Ltd. Consolidated Financial Statements for the period from December 18, 2014 (date of incorporation) to December 31, 2015
- Ex. 10 Sandell Holdings Ltd. Consolidated Financial Statements as of March 31, 2016 (unaudited)
- Ex. 11 Sandell Holdings Ltd. Consolidated Financial Statements as of June 30, 2016 (unaudited)
- Ex. 12 Sandell Holdings Ltd. Consolidated Financial Statements as of September 30, 2016 (unaudited)
- Ex. 13 Letter to Richard F. Ecklord, President and Chief Operating Officer, Sandell Holdings Ltd., from Steven J. Junior, OCI, dated January 27, 2017
- Ex. 14 E-mail to Steve J. Junior, OCI, from Rick Ecklord, Sandell Re dated February 4, 2017, together with responses to Wisconsin inquiry
- Ex. 15 Investment Management Agreement dated as of December 5, 2016 by and between Sandell Asset Management Corp. and Northwestern National Insurance Company
- Ex. 16 Shareholders agreement in relation to SOBC Sandell Holding Company Limited date 17 November 2016

- Ex. 17 Agreement to buy B shares and Loan Notes issued by SOBC Holdings Limited
- Ex. 18 Articles of Association of SOBC Holdings Plc
- Ex. 19 Proposed Post-Acquisition Organizational Chart
- Ex. 20 Form AA – Consent to Jurisdiction Statement by Sandell Holdings Ltd. dated February 6, 2017
- Ex. 21 Notice of Hearing – Case No. 17-C41664 dated April 5, 2017, scheduling the hearing for April 20, 2017, together with a cover letter to Richard F. Ecklord, Sandell Holdings Ltd., and Thomas F. X. Hodson, SOBC Holding Company Limited, from Steven J. Junior, OCI, dated April 5, 2017
- Ex. 22 E-mail thread between Steven J. Junior, OCI, and Rick Ecklord, Sandell Re from March 2 to March 16, 2017
- Ex. 23 E-mail to Steve J. Junior, OCI, from Rick Ecklord, Sandell Re dated March 19, 2017, together with comments on OCI Recommendation Memo provided by Steven J. Junior, OCI, on March 16, 2017
- Ex. 24 OCI Recommendation Memorandum for Case No. 17-C41664
- Ex. 25 Form of Stipulation and Order in the Matter of Case No. 17-C41674