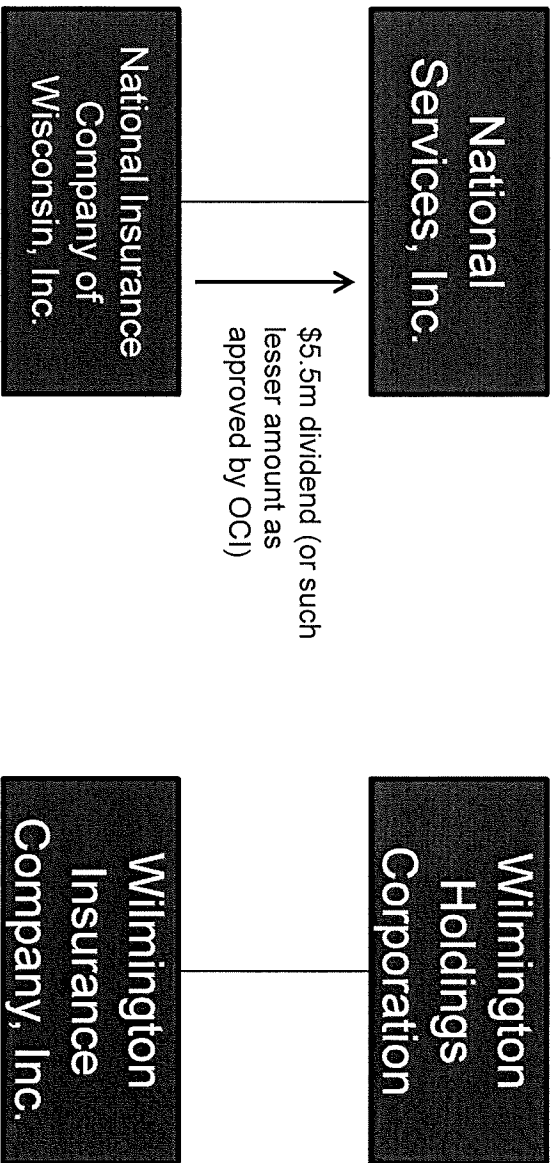
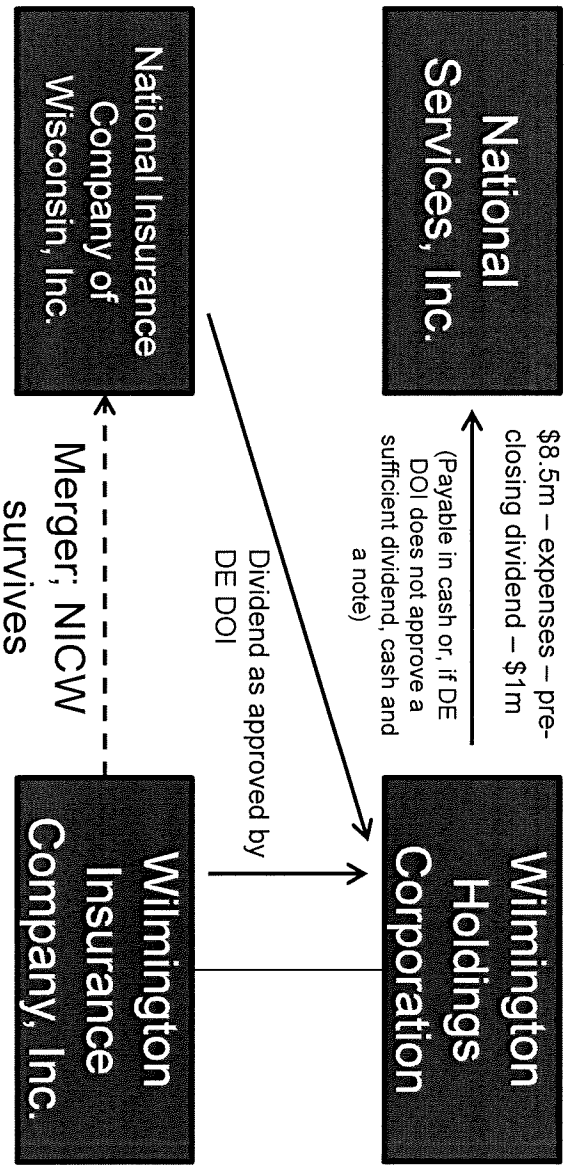


Exhibit B

Immediately prior to Closing



At Closing



Post-Closing

**National
Services, Inc.**

All, some, or none of
\$1m holdback
Quarterly payments on
note, if any (accelerated
if dividend approved by
DE DOI)

**Wilmington
Holdings
Corporation**

**Wilmington
Insurance Company,
Inc. (f/k/a NICW)**

Possible dividends
as approved by DE
DOI

**Ability
Insurance
Company**

Possible payment of
trust account if Ability
ceases to be reinsurer

