

Junior, Steve J - OCI

From: Noreen Parrett <nparrett@parrettoconnell.com>
Sent: Thursday, January 24, 2019 4:15 PM
To: Junior, Steve J - OCI
Cc: Mancusi-Ungaro, Michael - OCI
Subject: In the Matter of the Acquisition of National Insurance Company of Wisconsin, Inc. - Case No. 18-C42958
Attachments: Junior Letter_20190124160431.pdf; Form A, Item 3_001.pdf; Wilmington Holdings Reso_20190124143557.pdf; Amd. to Merger Agr._20190124143347.pdf; Ability Recapture Agr._20190124143455.pdf

Steve, attached is Wilmington's response to your letter of January 15, 2019. My letter also explains two substantive changes in the transaction that Wilmington wishes to bring to the OCI's attention in its consideration of its approval. Finally, all relevant documents are attached for your review and consideration.

Please let me know if you have any questions on the information in the letter or any of the documentation or if you would like to discuss.

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Noreen Parrett

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