

May 25, 2018

Via Courier

The Hon. Ted Nickel, Commissioner
Office of the Commissioner of Insurance
State of Wisconsin
GEF-III, Second Floor
125 South Webster Street
Madison, WI 53703-3473

ATTN: Steven Junior

Re: Form A Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer – American Family Insurance Mutual Holding Company

Dear Commissioner Nickel:

Pursuant to sections 644.27 and 611.73 of the Wisconsin Statutes, and related regulations and instructions, and as legal counsel for American Family Insurance Mutual Holding Company (the "Applicant"), we submit for filing one (1) original and one (1) electronic copy of the Applicant's Form A Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer – American Family Insurance Mutual Holding Company (the "Form A").

The Form A includes, among other things, Disclosure Schedules from the parties (*Exhibit 1(b)*) and 3-year consolidated financial projections for the Applicant (*Exhibit 12(a)*), which are being filed under separate cover and subject to a request for confidential treatment pursuant to sections 601.42, and 601.465 of the Wisconsin Statutes and INS s. 40.05 of the Wisconsin Administrative Code. Biographical Affidavits for each of the directors and officers of NGM Insurance Company not already on file with the Office (as noted in the Form A) are being obtained and the Form A will be supplemented with those materials upon receipt.

As evidence of this filing, kindly file-stamp the copy of this transmittal letter enclosed herein and return the same to our attention in the self-addressed, stamped envelope enclosed for your convenience.

The parties to the transaction that is the subject matter of the Form A would prefer to close the transaction on or before October 31, 2018, and in no case later than December 31, 2018, in each case subject to the satisfaction or waiver of closing conditions including receipt of member approval of both Applicant and MSA Holdings, and various regulatory approvals. We look forward to working with your staff to meet that objective.

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FOLEY & LARDNER LLP

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Should you require additional information, or have any questions regarding this filing, please do not hesitate to contact me.

Best Regards,

A handwritten signature in blue ink, appearing to read "Thomas R. Hrdlick". The signature is stylized with a large, sweeping loop at the end.

Thomas R. Hrdlick