
In the Matter of the Acquisition of Madison
National Life Insurance Company, Inc.
by Horace Mann Educators Corporation

LIST OF EXHIBITS

Petitioners.

Case No. 21-C44212

| <u>Exhibit</u> | <u>Document Description</u> |
|----------------|---|
| Ex. 1 | List of Exhibits |
| Ex. 2 | Transmittal Letter |
| Ex. 3 | Form A Statement |
| Ex. 4 | Redacted Stock Purchase Agreement (and Excluding Schedules and Annexes) |
| Ex. 5 | Unredacted Stock Purchase Agreement (Submitted Confidentially Under Separate Cover) [CONFIDENTIAL] |
| Ex. 6 | Voting Agreement |
| Ex. 7 | Pre-Acquisition Organizational Chart of the Applicant |
| Ex. 8 | Pre-Acquisition Organizational Chart of the Domestic Insurer |
| Ex. 9 | Post-Acquisition Organizational Chart of the Applicant and Domestic Insurer |
| Ex. 10 | List of Current and Proposed Directors and Executive Officers of the Applicant |
| Ex. 11 | Biographical Affidavits Executed by the Directors and Executive Officers of the Applicant and the Proposed Directors and Officers of the domestic Insurer (Submitted Confidentially Under Separate Cover) [CONFIDENTIAL] |
| Ex. 12 | Post-Acquisition Business Plan for the Domestic Insurer (Submitted Confidentially Under Separate Cover) [CONFIDENTIAL] |
| Ex. 13 | List of the Proposed Directors and Executive Officers of the Domestic Insurer |
| Ex. 14 | Current Articles of Incorporation of the Domestic Insurer |
| Ex. 15 | Current Bylaws of the Domestic Insurer |
| Ex. 16 | Audited Financial Statements for the Applicant for 2016 |

- Ex. 17 Audited Financial Statements for the Applicant for 2017
- Ex. 18 Audited Financial Statements for the Applicant for 2018
- Ex. 19 Audited Financial Statements for the Applicant for 2019
- Ex. 20 Audited Financial Statements for the Applicant for 2020
- Ex. 21 Quarterly Financial Statements for the Applicant for the Quarter Ended March 21, 2021
- Ex. 22 Quarterly Financial Statements for the Applicant for the Quarter Ended June 30, 2021
- Ex. 23 Annual Report of the Applicant to Stockholders for 2019
- Ex. 24 Annual Report of the Applicant to Stockholders for 2020
- Ex. 25 ICC and Domestic Insurer Board Resolutions Approving the Stock Purchase
- Ex. 26 Applicant Board Resolutions Approving the Stock Purchase
- Ex. 27 Competitive Impact Statement
- Ex. 28 Consent to Jurisdiction Statement
- Ex. 29 Email Response from Ling Ling, Eversheds Sutherland, to request for Financial Projections by Christopher Martin, OCI **[CONFIDENTIAL]**
- Ex. 30 Email Response from William Toman, Quarles & Brady, to request for additional Biographical Affidavits by Christopher Martin, OCI **[CONFIDENTIAL]**
- Ex. 31 Hearing Notification
- Ex. 32 Notice of Hearing
- Ex. 33 Case Recommendation Memorandum