



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Jim Doyle, Governor
Jorge Gomez, Commissioner

Wisconsin.gov

February 21, 2003

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Advanced Via Facsimile

Daniel R. Doucette
President and Chief Executive Officer
Milwaukee Mutual Insurance Company
250 North Sunnyslope Road, Suite 250
Brookfield, WI 53005

Mr. Donald G. Southwell
President and Chief Operating Officer
Unitrin, Inc.
One East Wacker Drive
Chicago, IL 60601

Re: In the Matter of the Restructuring of Milwaukee Mutual Insurance Company by Milwaukee Mutual Insurance Company ("Milwaukee Mutual") and Unitrin, Inc. (Case No. 01-C27045)

Gentlemen:

Pursuant to s. 644.07(6)(b), Wis. Stat., the following documents, as filed with or provided by the OCI, are hereby approved for distribution to Milwaukee Mutual's policyholders and to the commissioner of every jurisdiction in which Milwaukee Mutual is authorized to do any business:

- Policyholder Information Statement, with its attachments
- Letter from the Wisconsin Insurance Commissioner and Notice of Hearings and Invitation for Public Comment
- Notice of Special Meeting of Policyholders To be held on March 31, 2003
- Proxy

Sincerely,

Guenther H. Ruch, Administrator
Division of Regulation and Enforcement

cc: Thomas R. Hrdlick, Foley & Lardner (via facsimile only)