

In the Matter of the Mutual Holding Company Plan
of Jewelers Mutual Insurance Company

Wisconsin OCI

Exh #: 1

Case #: 19-C43126

List of Exhibits – Case No. 19-C43126

- Ex. 1 List of Exhibits – Case No. 19-C43126
- Ex. 2 Cover Letter to the MHC Plan Application dated January 25, 2019
- Ex. 3 Mutual Holding Company Plan filed January 25, 2019
- Ex. 4 Exhibit A to Mutual Holding Company Plan filed January 25, 2019 – Adopting Resolution of Jewelers Mutual Insurance Company Board of Directors
- Ex. 5 Exhibit B to Mutual Holding Company Plan filed January 25, 2019 – Amended and Restated Articles of Incorporation of Jewelers Mutual Insurance Company, SI
- Ex. 6 Exhibit C to Mutual Holding Company Plan filed January 25, 2019 – Amended and Restated Bylaws of Jewelers Mutual Insurance Company, SI
- Ex. 7 Exhibit D to Mutual Holding Company Plan dated filed January 25, 2019 – Articles of Incorporation of Jewelers Mutual Holding Company.
- Ex. 8 Exhibit E to Mutual Holding Company Plan filed January 25, 2019 – Bylaws of Jewelers Mutual Holding Company
- Ex. 9 Exhibit F to Mutual Holding Company Plan filed January 25, 2019 – Articles of Incorporation of JM New Holdings, Inc.
- Ex. 10 Exhibit G to Mutual Holding Company Plan filed January 25, 2019 – Bylaws of JM New Holdings, Inc.
- Ex. 11 Exhibit H to Mutual Holding Company Plan filed January 25, 2019 – Directors and Officers of Jewelers Mutual Holding Company, Jewelers Mutual Insurance Company, SI, and JM New Holdings, Inc.
- Ex. 12 Names and Principal Occupations of Proposed Directors and Officers of Jewelers Mutual Holding Company (as filed on January 25, 2019)
- Ex. 13 Agreements relating to Jewelers Mutual Holding Company to Which any Proposed Officer or Director is a Party (as filed on January 25, 2019)
- Ex. 14 Amounts and Sources of Funds Available for Organization Expenses and Initial Operating Expenses of Jewelers Mutual Holding Company (as filed on January 25, 2019)
- Ex. 15 Proposed Compensation of Directors and Officers of Jewelers Mutual Holding Company (as filed on January 25, 2019)
- Ex. 16 Proposed Capital of Jewelers Mutual Holding Company (as filed on January 25, 2019)
- Ex. 17 Five Year Business Plan of Church Mutual Holding Company, Inc. (as filed on January 25, 2019)
- Ex. 18 Policyholder Information Booklet (as filed on January 25, 2019)
- Ex. 19 Form of Letter from Chairman of Jewelers Mutual Insurance Company to Policyholders (as filed on January 25, 2019)
- Ex. 21 Frequently Asked Questions (as filed on January 25, 2019)
- Ex. 22 Form of Proxy (as filed on January 25, 2019)
- Ex. 23 Form of Procedures for the Conduct of Voting (as filed on January 25, 2019)
- Ex. 24 Amended and Restated Management Agreement (as filed on January 25, 2019)
- Ex. 25 Amended and Restated Tax Sharing Agreement (as filed on January 25, 2019)
- Ex. 26 Cover letter to Amy Malm, Director, Bureau of Financial Analysis and Examinations, from Noreen J. Parrett, Parrett & O'Connell, LLP, dated April 15, 2019
- Ex. 27 Procedures for the Conduct of Voting on Jewelers Mutual Insurance Company's Proposal to Convert to a Mutual Holding Company Structure (as updated in filing on April 15, 2019)
- Ex. 28 Redline Procedures for the Conduct of Voting on Jewelers Mutual Insurance Company's Proposal to Convert to a Mutual Holding Company Structure, comparing filing of January 25, 2019 to the updated filing of April 15, 2019

- Ex. 29 Proxy Form (as updated in filing on April 15, 2019)
- Ex. 30 Redline Proxy Form, comparing filing of January 25, 2019 to the updated filing of April 15, 2019
- Ex. 31 Policyholder Information Booklet (as updated in filing on April 15, 2019)
- Ex. 32 Redline Policyholder Information Booklet, comparing filing of January 25, 2019 to the updated filing of April 15, 2019
- Ex. 33 OCI Notice of Public Hearing for Case No. 19-C43126 dated June 19, 2019
- Ex. 34 Email exchange between Michael Mancusi-Ungaro, OCI, and Noreen J. Parrett, Parrett & O'Connell, LLP from June 21, 2019 to July 8, 2019, "Re: Jewelers MHC"
- Ex. 35 Five-Year Business Plan, updated with reference to pro forma projections
- Ex. 36 Jewelers Mutual Insurance Company, SI Pro Forma Consolidated Property and Casualty Statutory Balance Sheet and Statement of Income **[CONFIDENTIAL]**
- Ex. 37 Updated Exhibit H to Mutual Holding Company Plan filed January 25, 2019 – Directors and Officers of Jewelers Mutual Holding Company, Jewelers Mutual Insurance Company, SI, and JM New Holdings, Inc.
- Ex. 38 Finalized Policyholder Information Mailing Provided to OCI on [Date], 2019
 - Exhibit 38A – Envelope
 - Exhibit 38B – Letter from Chairman
 - Exhibit 38C – Proxy Reply Card
 - Exhibit 38D – Policyholder Information Booklet
 - Exhibit 38E – Exhibit 1 to Policyholder Information Booklet – Mutual Holding Company Plan
 - Exhibit 38F – Exhibit A to Policyholder Information Booklet – Board Resolution
 - Exhibit 38G – Exhibit B to Policyholder Information Booklet – Articles of Incorporation of Jewelers Mutual Insurance Company, SI
 - Exhibit 38H – Exhibit C to Policyholder Information Booklet – Bylaws of Jewelers Mutual Insurance Company, SI
 - Exhibit 38I – Exhibit D to Policyholder Information Booklet – Articles of Incorporation of Jewelers Mutual Holding Company
 - Exhibit 38J – Exhibit E to Policyholder Information Booklet – Bylaws of Jewelers Mutual Holding Company
 - Exhibit 38K – Exhibit F to Policyholder Information Booklet – Articles of Incorporation of JM New Holdings, Inc.
 - Exhibit 38L – Exhibit G to Policyholder Information Booklet – Bylaws of JM New Holdings, Inc.
 - Exhibit 38M – Exhibit H to Policyholder Information Booklet – Directors and Officers of Jewelers Mutual Holding Company, Jewelers Mutual Insurance Company, SI, and JM New Holdings, Inc.
- Ex. 39 Prepared Testimony of Ms. Kathryn J. Garrow, Corporate Controller
- Ex. 40 Prepared Testimony of Mr. Mark K. Wilson, Vice President, General Counsel and Corporate Secretary
- Ex. 41 OCI Case Recommendation Memo in Case No. 19-C43126
- Ex. 42 Stipulation and Order for Case No. 19-C43143