

December 22, 2015

HAND DELIVERED

Kristin Forsberg, CPA, CFE
Insurance Financial Examiner/Licensing Specialist
Bureau of Financial Analysis and Examinations
Office of Commissioner of Insurance
P O Box 7873
Madison WI 53707-7873

2015 DEC 23 AM 11:13
RECEIVED
WISCONSIN COMMISSIONER
OF INSURANCE

Re: Statement Regarding the Acquisition of Control
of Gundersen Health Plan, Inc. by University Health Care, Inc.
and Unity Health Plans Insurance Corporation by
Gundersen Lutheran Health Services, Inc.
Pursuant to Wis. Adm. Code §§ Ins 40.02 and 40.025

Dear Ms. Forsberg:

Enclosed with this letter pursuant to Wis. Adm. Code §§ Ins 40.02 and 40.025 is the joint Statement Regarding the Acquisition of Control of Gundersen Health Plan, Inc. ("GHP") by University Health Care, Inc. ("Applicant UHC") and Unity Health Plans Insurance Corporation ("Unity") by Gundersen Lutheran Health Services, Inc. ("Applicant GHS") requesting the approval of the Wisconsin Office of the Commissioner of Insurance (the "OCI"). Included with this filing are two copies of the Form A Statement with the required exhibits, and Form E, Pre-Acquisition Notification Statement of the Potential Competitive Impact of a Proposed Merger or Acquisition (included as an exhibit to the Form A Statement).

We are filing under separate cover the exhibits and information for which the Applicants are seeking confidential treatment pursuant to Wis. Stat. §§ 134.90 and 601.465. The Applicants are asserting confidentiality for the following information and exhibits as protected from disclosure under provisions of Wisconsin law as containing personally sensitive information or being of a confidential, proprietary and/or trade secret nature, the disclosure of which would cause material harm to the competitive position of Applicant UHC, Applicant GHS, GHP and Unity, and information that falls within the definition of "trade secret" of Wis. Stat. § 134.90:

1. Portions of the Exchange Agreement and exhibits and disclosure schedules thereto, which have been redacted. The redacted Exchange Agreement, exhibits and schedules

are filed with this letter. The unredacted version of the same documents are filed under separate cover and the parties request confidential treatment for the unredacted version.

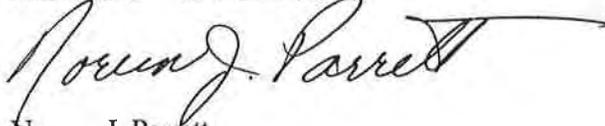
2. Biographical Affidavits for proposed directors and officers of Unity. Biographical Affidavits for the remaining proposed directors and officers of GHP and Unity and Biographical Affidavits for the directors and officers of Applicant GHS and Applicant UHC that are not already on file with the OCI will be filed shortly and the parties request confidential treatment for those Biographical Affidavits as well.
3. Financial Pro Forma.
4. Form E, Pre-Acquisition Notification Statement of the Potential Competitive Impact of a Proposed Merger or Acquisition.

The above exhibits and information should be maintained as confidential and not be made available for public inspection or copying. We request that the OCI provide written notification of any request for access to such exhibits and information and advance written notification of release of any exhibit or information due to a determination by the OCI that it should not be accorded confidential treatment. Any communications relating to such a request or determination should be directed to Christine Senty, Vice President and General Counsel, Unity Health Plans Insurance Corporation, 840 Carolina Street, Sauk City, WI 53583-1374, and Daniel Lilly, General Counsel, Gundersen Lutheran Health System, Inc., 1900 South Avenue, Mail Stop GB1-001, LaCrosse, WI 54601.

Thank you for your consideration of this Form A filing. Please contact me should you have any questions or require additional information.

Sincerely,

PARRETT & O'CONNELL, LLP



Noreen J. Parrett

Enclosures

cc: Christine Senty, Unity Health Plans Insurance Corporation
Daniel Lilly, Gundersen Lutheran Health System, Inc.