

In the Matter of the Restructuring of
EMPLOYERS INSURANCE OF WAUSAU A Mutual Company
by EMPLOYERS INSURANCE OF WAUSAU A Mutual Company
and Liberty Mutual Insurance Company,

Case No. 00-C26776

PREHEARING CONFERENCE MEMORANDUM

A pre-hearing conference in the above matter was held on September 17, 2001, before Mr. Matthew C. Mandt, Director of the Bureau of Financial Examination and Analysis and designated Administrative Law Judge in this proceeding. Pursuant to s. 227.44 (4), Wis. Stats., the following are established for the purpose of this proceeding:

- 1) No motions were filed related to this proceeding with the Office of the Commissioner of Insurance ("OCI") prior to September 13, 2001, or prior to the pre-hearing conference.
- 2) The sole appearances made in this proceeding, and at the pre-hearing conference, are on behalf of Employers Insurance of Wausau:

J. Stanley Hoffert, Vice President, General Counsel, & Secretary
W. Craig Olafsson, Assistant Vice President, Counsel, & Assistant Secretary
EMPLOYERS INSURANCE OF WAUSAU A Mutual Company
2000 Westwood Drive
Wausau, WI 54401

Noreen J. Parrett
LaFollette, Godfrey & Kahn
One East Main Street
Madison, WI 53701

Robert J. Sullivan
Skadden, Arps, Slate, Meagher & Flom LLP
4 Times Square
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Edward P. Welch
Skadden, Arps, Slate, Meagher & Flom LLP
One Rodney Square
Wilmington, DE 19801

- 3) Exhibits for the hearing shall be filed no later than October 12, 2001.
- 4) The issues in this proceeding are accurately stated in the notice of hearing.
- 5) The applicant may file a pre-hearing memorandum no later than October 12, 2001.
- 6) Unless the administrative law judge otherwise specifically directs at the hearing the record of the hearing will be closed following its conclusion on October 16, 2001.

- 7) The record of the public hearing scheduled for 2 p.m. on October 16, 2001, will be admitted into the record of the contested case and the record of the contested case hearing is made a part of the record of the public hearing.
- 8) The hearing will be held at the time and place described in the notice of hearing.
- 9) No motion to allow discovery under s. Ins 5.53, Wis. Adm. Code has been received, and no discovery will be allowed.

Dated at Madison, Wisconsin, this 18th day of September 18, 2001.

Matthew C. Mandt
Administrative Law Judge