
In the Matter of the Acquisition of Control
of Dean Health Plan, Inc. and Dean Health Insurance, Inc.
by Medica Holding Company

LIST OF EXHIBITS

Petitioners.

Case No. 21-C44214

<u>Exhibit</u>	<u>Document Description</u>
Ex. 1	List of Exhibits
Ex. 2	Form A Statement
Ex. 3	Organizational Chart Post-Transaction
Ex. 4	Contribution and Purchase Agreement [CONFIDENTIAL]
Ex. 5	Contribution and Purchase Agreement – Redacted
Ex. 6	Biographical Affidavits for the Directors and Executive Officers of Medica [CONFIDENTIAL]
Ex. 7	List of DHI and DHP Directors and Officers
Ex. 8	Biographical Affidavits for the Directors, Executive Officers, and Key Personnel of Newco, DHI, and DHP (if not provided in Biographical Affidavits for the Directors and Executive Officers of Medica) [CONFIDENTIAL]
Ex. 9	Annual Statement of DHI and DHP for years ended 2020, 2019, and 2018 (on file with OCI) A. DHI 2020 Annual Statement B. DHI 2019 Annual Statement C. DHI 2018 Annual Statement D. DHP 2020 Annual Statement E. DHP 2019 Annual Statement F. DHP 2018 Annual Statement
Ex. 10	Quarterly Financial Statement of DHI and DHP for 2021 year-to-date (on file with OCI) A. DHI Q1 2021 B. DHI Q2 2021 C. DHP Q1 2021 D. DHP Q2 2021
Ex. 11	Financial Projections for DHI and DHP for 2022, 2023, and 2024 [CONFIDENTIAL]

- Ex. 12 Audited annual combined financial statements of Medica’s controlled subsidiaries for fiscal years 2016-2020 and a balance sheet and income statement for Medica Holding Company for Fiscal Years 2016-2020
A. Medica Financial Statements 2020 and 2019 **[CONFIDENTIAL]**
B. Medica Financial Statements 2019 and 2018 **[CONFIDENTIAL]**
C. Medica Financial Statements 2018 and 2017 **[CONFIDENTIAL]**
D. Medica Financial Statements 2017 and 2016 **[CONFIDENTIAL]**
E. Medica Financial Statements 2016 and 2015 **[CONFIDENTIAL]**
- Ex. 13 Quarterly Consolidated Financial Statements of Medica Holding Company and its Controlled Subsidiaries for 2021, Year-to-date **[CONFIDENTIAL]**
- Ex. 14 Agreements between MSC or its Affiliates and the Newco Companies and/or DHSC for the Provision of Certain Administrative Support Services **[CONFIDENTIAL]**
- Ex. 15 Agreements between MSC or its Affiliates and the Newco Companies and/or DHSC for the Provision of Certain Administrative Support Services – Redacted
- Ex. 16 Agreements between SSM or its Affiliates and the Newco Companies and/or DHSC for the Provision of Certain Administrative Support by SSM or its Affiliates to DHSC **[CONFIDENTIAL]**
- Ex. 17 Agreements between SSM or its Affiliates and the Newco Companies and/or DHSC for the Provision of Certain Administrative Support by SSM or its Affiliates to DHSC – Redacted
- Ex. 18 Retention Agreement with Key Employees of DHP of DHI **[CONFIDENTIAL]**
- Ex. 19 Email response, dated 10/22/22, to Initial Questions from Christopher Martin, OCI, to Todd Martin, Applicant External Legal Counsel, for Additional Questions related to Operations and Plan Information. **[CONFIDENTIAL]**
- Ex. 20 Hearing Notification
- Ex. 21 Notice of Hearing
- Ex. 22 Case Recommendation Memorandum in the Matter of the Acquisition of Control of Dean Health Insurance, Inc. and Dean Health Plan, Inc. by Medica Holdings Company (Case No. 21-C44214)