

OFFICE OF THE COMMISSIONER OF INSURANCE (OCI)

STATE OF WISCONSIN

In the Matter of the Acquisition of Control of

WAIVER

CMG Mortgage Insurance Company,
CMG Mortgage Assurance Company, and
CMG Mortgage Reinsurance Company

by

Arch U.S. MI Holdings Inc.

Case No. 13-C5677

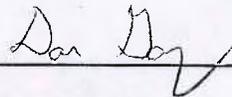
WAIVER OF RIGHT TO OBJECT

Arch U.S. MI Holdings Inc. hereby waives any right to file objections under Chapter 227, Wisconsin Statutes, to the proposed Findings of Fact, Conclusions of Law and Proposed Order, and to entry of a Final Order in accordance with the Proposed Order.

Dated this 10th day of December, 2013.

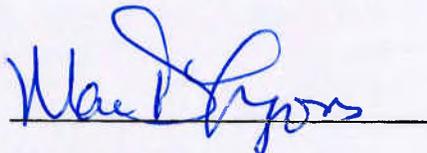
Arch U.S. MI Holdings Inc.

By its duly authorized representative:



David Gansberg
President & CEO
Arch U.S. MI Holdings Inc.

Attest:



Mark D. Lyons
Director
Arch U.S. MI Holdings Inc.